UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

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SEARS HOLDINGS CORPORATION, et al., : Case No. 18-23538 (RDD)

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Debtors. 1 : (Jointly Administered)

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THIRD MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR COMPENSATION EARNED AND EXPENSES INCURRED FOR JANUARY 1, 2019 THROUGH JANUARY 31, 2019

Name of Applicant: Alvarez & Marsal North America, LLC

Authorized to Provide Professional Services Debtors and Debtors in Possession

to:

Date of Retention: November 13, 2018, nunc pro tunc to

October 15, 2018

Period for which compensation and

reimbursement is sought:

January 1, 2019 through January 31, 2019

Monthly Fees Incurred: \$872,588.00

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365), and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

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20% Holdback: \$174,517.60

Total Compensation Less 20% Holdback: \$698,070.40

Monthly Expenses Incurred: \$10,645.94

Total Fees and Expenses Due: \$708,716.34

This is a: X monthly interim final application

In accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 796] (the "Interim Compensation Order"),² Alvarez & Marsal North America, LLC ("A&M") hereby submits this third monthly fee statement (the "Third Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as financial advisor to the Debtors, for the period from January 1, 2019 through January 31, 2019 (the "Third Monthly Fee Period"). By this Third Monthly Fee Statement, A&M seeks payment in the amount of \$708,716.34, which comprises (i) \$698,070.40, representing eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Third Monthly Fee Period, and (ii) reimbursement of \$10,645.94, representing one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

Attached are the following schedules in support of this Third Monthly Fee Statement:

- Exhibit A Summary of Time Detail by Task
- Exhibit B Time Detail by Activity by Professional
- Exhibit C Expense Detail by Category.

² Capitalized terms used herein but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

Notice and Objection Procedures

Notice of this Third Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Rob Riecker (email: Rob.Riecker@searshc.com) and Luke Valentino (email: Luke. Valentino @ searshc.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); (iv) counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York, 10036, Attention: Philip C. Dublin (email: pdublin@akingump.com), Ira Dizengoff (email: idizengoff@akingump.com), and Sara Lynne Brauner (email: sbrauner@akingump.com); and (v) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com) (collectively, the "Notice Parties").

Objections to this Third Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **March 14, 2019** (the "Objection Deadline"), setting forth the nature of the objection and the amount of fees or expenses at issue (an "Objection").

If no objections to this Third Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an objection to this Third Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Third Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

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Dated: February 27, 2019

Dennis Stogsdill Managing Director

Alvarez & Marsal North America, LLC



Alvarez & Marsal North America, LLC 600 Madison Avenue, 8th Floor New York, NY 10022 Phone: +1 212 759 4433 Fax: +1 212 759 5532

February 27, 2019

Sears Holdings Corporation 3333 Beverly Road Hoffman Estates, IL 60179

Dear Sir or Madam,

Pursuant to the Bankruptcy Court's Order authorizing the retention of Alvarez & Marsal North America, LLC ("A&M") as the financial advisor to the Restructuring Sub-Committee ("RSC") of Sears Holdings Corporation, et al, ("Sears" or the "Debtor") with respect to all RSC Conflict Matters Nunc Pro Tunc to October 15, 2018, dated November 13, 2018 (the "Retention Order") and the engagement letter between A&M and the Debtor dated October 15, 2018 (the "Engagement Letter"), A&M submits this statement detailing professional fees and expenses in connection with the work completed on behalf of the Debtor for the period from January 1, 2019 through January 31, 2019 (the "Covered Period").

During the Covered Period, A&M rendered professional services totaling \$872,588.00 and incurred expenses related to these services in the amount of \$10,645.94. A&M is eligible for payment of 80% of the fees incurred and 100% of the expenses incurred pending the fifteen (15) day objection period. Accordingly, the total amount payable herein pending no objections is \$708,716.34.

Attached are the following schedules in support of this monthly statement:

- Exhibit A Summary of Time Detail by Task;
- Exhibit B Time Detail by Activity by Professional;
- Exhibit C Expense Detail by Category

Please do not hesitate to contact me with any questions or concerns.

Sincerely,

Dennis Stogsdill Managing Director

Alvarez & Marsal North America LLC

Invoice for Professional Fees and Out of Pocket Expenses For the period of January 1 - January 31, 2019

Professional Name	Hours			Fees	
Restructuring					
Dennis Stogsdill	Managing Director	172.7	\$1,025	\$	177,017.50
Nick Grossi	Managing Director	230.1	\$875		201,337.50
Brian Corio	Senior Director	69.3	\$800		55,440.00
Jonah Galaz	Senior Associate	271.9	\$625		169,937.50
Andrew Gasbarra	Associate	188.9	\$525		99,172.50
Jordan Kravette	Analyst	43.4	\$450		19,530.00
Jonathan Bain	Analyst	224.8	\$425		95,540.00
	-	1,201.1		\$	817,975.00
Disputes & Investigations					
Karen Engstrom	Managing Director	26.3	\$800	\$	21,040.00
Edward McDonough	Managing Director	12.2	\$800		9,760.00
Rachel Mimms	Manager	2.5	\$550		1,375.00
Bethany Benesh	Senior Associate	18.7	\$375		7,012.50
	_	59.7		\$	39,187.50
e-Discovery					
David Griffith	Senior Director	21.4	\$595		12,733.00
Ana San Luis	Director	3.1	\$525		1,627.50
Jimmy McKenzie	Manager	0.4	\$475		190.00
Curtis Stecke	Manager	1.0	\$475		475.00
Tony Keophilavanh	Analyst	2.0	\$200		400.00
	_	27.9		\$	15,425.50
Total Professional Hours &	. East	1.288.7		\$	872,588.00
Total Professional Hours of	k rees	1,200.1		Þ	672,566.00
Out of Pocket Expenses: 2					
	Airfare			\$	3,949.00
	Hotel				4,518.40
	Ground Transportation	n			1,297.26
	Meals				419.20
	Phone/Internet				449.62
	Miscellaneous				12.46
Total Expenses				\$	10,645.94
Total Invoice				\$	883,233.94
Amount to be Paid (80% Fe	205 ± 100% Evnansos)			\$	708,716.34
Amount to be raid (60% F	EES T 100% EXPENSES)			Ф	100,110.34

⁽¹⁾ In accordance with A&M's Engagement Letter, billing rates for select individuals have increased in FY19 in line with A&M rate adjustments

⁽²⁾ Includes select expenses from prior months as all expenses must clear A&M internal review and audit before they are submitted on invoice, as such, delayed submissions may appear from time to time.

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Exhibit A

Matter	Description	Total Hours	Total Fees
Creditor	Prepare for and attend meetings and participate in negotiations with the prepetition lenders, Official Committee of Unsecured Creditors, other interested parties and their advisors	12.0	\$ 11,372.50
Court	Prepare for and participate in hearings before the bankruptcy court having jurisdiction over the case or cases commenced under the Bankruptcy Code	6.1	6,252.50
Fee Applications	Prepare monthly fee statements, interim and final fee applications in accordance with court guidelines.	29.0	14,122.50
Investigation	Independent investigation on behalf of the Restructuring Subcommittee regarding the financial condition of the Debtors at the time of various asset transfer/sales and financings.	1,107.2	728,162.50
Litigation	Advise and assist management and/or the Debtors' advisors in litigation matters.	27.7	15,435.50
Meetings	Participate in meetings with Debtors' management, Board of Directors and/or advisors to present findings or discuss various matters related to the filing or operating the business	103.5	93,962.50
Travel	Billable travel time (reflects 50% of time incurred).	3.2	3,280.00
Total		1.288.7	\$ 872.588.00

Creditor

scovery
ery

Court

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	1/4/2019	CRT	0.6	Participate in call with court of status conference
Dennis Stogsdill	1/8/2019	CRT	4.5	Attend court hearing including prep and breakout sessions
Dennis Stogsdill	1/18/2019	CRT	1.0	Listen to court hearing teleconference

Fee Application

Name	Date	Matter Code	Duration	Description
Jordan Kravette	1/2/2019	FEE	0.2	Conglomerate A&M hours for US trustee estimate
Dennis Stogsdill	1/7/2019	FEE	0.1	Review fee application documentation and protocols
Jordan Kravette	1/7/2019	FEE	3.1	Setup fee application for December fee app
Jordan Kravette	1/7/2019	FEE	1.8	Perform initial review of time detail entries
Jordan Kravette	1/7/2019	FEE	1.7	Continue review of time detail entries
Jordan Kravette	1/8/2019	FEE	1.5	Perform review of time detail entries
Jordan Kravette	1/9/2019	FEE	1.9	Perform review of time detail entries
Jordan Kravette	1/11/2019	FEE	0.7	Review of time detail entries
Jordan Kravette	1/12/2019	FEE	1.9	Prepare fee application
Jordan Kravette	1/13/2019	FEE	2.2	Prepare fee application
Brian Corio	1/14/2019	FEE	1.5	Review draft sears fee application
Jordan Kravette	1/14/2019	FEE	2.4	Make additional changes to fee app, draft schedules and circulate to team for review
Dennis Stogsdill	1/17/2019	FEE	0.5	Review draft fee application
Jordan Kravette	1/23/2019	FEE	1.4	Incorporate feedback on fee application and circulate to team for review
Jordan Kravette	1/23/2019	FEE	0.7	Final review of fee application before submitting for filling
Jordan Kravette	1/24/2019	FEE	0.5	Edit time detail entries
Jordan Kravette	1/25/2019	FEE	2.9	Edit time detail entries
Jordan Kravette	1/26/2019	FEE	1.6	Edit time detail entries
Jordan Kravette	1/28/2019	FEE	0.9	Multiple emails with Stogsdill and Paul Weiss regarding fee app
Dennis Stogsdill	1/29/2019	FEE	0.4	Review draft fee application and provide edits
Jonathan Bain	1/30/2019	FEE	1.1	Review time detail entries

Name	Date	Matter	uration	Description
Nick Grossi	1/1/2019	INV	0.3	Correspondence with Galaz (A&M) regarding P&L by legal entity
Jonah Galaz	1/1/2019	INV	1.6	Review outputs of recovery analysis waterfalls
Jonah Galaz	1/1/2019	INV	0.4	Review P&L by legal entity
Jonah Galaz	1/1/2019	INV	1.7	Review and revise recovery analysis
Jonah Galaz	1/1/2019	INV	0.3	Correspondence with Grossi (A&M) regarding P&L by legal entity
Andrew Gasbarra	1/1/2019	INV	1.9	Prepare update to wind down cost support schedule for recovery analysis
Andrew Gasbarra	1/1/2019	INV	1.0	Update claims summary for recovery analysis
Andrew Gasbarra	1/1/2019	INV	1.1	Prepare real estate appraisal summary for recovery analysis
Dennis Stogsdill	1/2/2019	INV	2.5	Meeting with ESL and advisors to discuss going concern bid
Karen Engstrom	1/2/2019	INV	0.2	Respond to follow up inquiries from Paul Weiss
Nick Grossi	1/2/2019	INV	1.7	Review real estate valuation reports
Nick Grossi	1/2/2019	INV	1.2	Prepare A/R unencumbered value analysis
Nick Grossi	1/2/2019	INV	2.1	Working group session with Galaz and Gasbarra (A&M) re: recovery analysis
Jonah Galaz	1/2/2019	INV	0.6	Review historical NOLVs
Jonah Galaz	1/2/2019	INV	1.1	Review wind down budget
Jonah Galaz	1/2/2019	INV	0.9	Review and revise diligence tracker
Jonah Galaz	1/2/2019	INV	0.4	Review and revise methodology in application of security waterfall
Jonah Galaz	1/2/2019	INV	1.8	Review creditor recovery considerations prepared by M-III and Lazard
Jonah Galaz	1/2/2019	INV	1.0	Reconcile creditor recovery presentation materials
Jonah Galaz	1/2/2019	INV	0.3	Review latest round of appraisals
Jonah Galaz	1/2/2019	INV	0.2	Participate in phone call with Bain (A&M), re: recovery analysis
Jonah Galaz	1/2/2019	INV	2.4	Participate in working group session with Gasbarra (A&M) to review recovery analysis
Jonah Galaz	1/2/2019	INV	2.1	Working group session with Grossi and Gasbarra (A&M) re: recovery analysis
Andrew Gasbarra	1/2/2019	INV	1.6	Prepare update to real estate appraisal summary
Andrew Gasbarra	1/2/2019	INV	0.9	Prepare updates to M-III request list re: recovery analysis
Andrew Gasbarra	1/2/2019	INV	2.1	Participate in working group session with Grossi and Galaz (A&M) re: recovery analysis
Andrew Gasbarra	1/2/2019	INV	0.1	Participate in phone call with Bain (A&M), regarding recovery model
Andrew Gasbarra	1/2/2019	INV	2.4	Participate in working group session with Galaz (A&M) to review recovery analysis
Jordan Kravette	1/2/2019	INV	1.2	Search on relativity and box file share for documents
Jonathan Bain	1/2/2019	INV	3.4	Merge recovery analyses versions from Galaz and Gasbarra (A&M)
Jonathan Bain	1/2/2019	INV	2.8	Quality check recovery model merged versions
Jonathan Bain	1/2/2019	INV	1.5	Track updates across recovery model versions to ensure accuracy
Jonathan Bain	1/2/2019	INV	2.3	Relink parts of merged recovery model
Jonathan Bain	1/2/2019	INV	0.2	Participate in phone call with Galaz (A&M), re: recovery model
Jonathan Bain	1/2/2019	INV	0.1	Participate in phone call with Gasbarra (A&M), re: recovery model
Jonathan Bain	1/2/2019	INV	0.8	Prepare materials regarding historical performance
Jonathan Bain	1/2/2019	INV	0.5	Quality check financial statistic composition correspondence and materials
Jonathan Bain	1/2/2019	INV	1.1	Prepare recovery model correspondence and materials to Galaz (A&M)
Dennis Stogsdill	1/3/2019	INV	0.3	Emails with Paul Weiss litigation team regarding outstanding requests; correspond with bankruptcy team regarding same
Dennis Stogsdill	1/3/2019	INV	0.3	Review memo and article regarding Sears financial history
Dennis Stogsdill	1/3/2019	INV	0.8	Review debtor and ESL materials related to bids
Dennis Stogsdill	1/3/2019	INV	0.4	Call with Britton (Paul Weiss), Grossi (A&M) and Matican (Evercore) regarding bid analysis
Dennis Stogsdill	1/3/2019	INV	0.5	Call with McDonough/Engstrom (A&M) regarding case update
Dennis Stogsdill	1/3/2019	INV	0.6	Review A&M analysis of bid value and provide edits
Dennis Stogsdill	1/3/2019	INV	0.2	Emails with M-III professionals regarding diligence questions
Dennis Stogsdill	1/3/2019	INV	0.7	Multiple calls with Paul Weiss and Evercore teams to discuss bid dynamics
Dennis Stogsdill	1/3/2019	INV	0.4	Call with debtor advisors and Paul Weiss, Evercore to discuss updated bids
Dennis Stogsdill	1/3/2019	INV	0.4	Call with Matican/Paktar (Evercore) and Grossi (A&M) to discuss bid analysis

Name	Date	Matter Code	Duration	Description
Karen Engstrom	1/3/2019	INV	0.4	Respond to follow up inquiries from Paul Weiss
Karen Engstrom	1/3/2019	INV	0.5	Call with Stogsdill, McDonough (A&M) regarding case update
Edward McDonough	1/3/2019	INV	0.5	Call with Stogsdill, Engstrom (A&M) regarding case update
Nick Grossi	1/3/2019	INV	2.2	Review schedule related to investigative matters
Nick Grossi	1/3/2019	INV	0.5	Prepare and participate in discussion with Good (M-III) to review sources and uses
Nick Grossi	1/3/2019	INV	0.5	Prepare and participate in discussion with Britton (Paul Weiss) and Matican (Evercore) to review admin claims
Nick Grossi	1/3/2019	INV	1.5	Participate in working group session with Galaz, Gasbarra, and Bain (A&M), re: recovery analysis
Nick Grossi	1/3/2019	INV	3.4	Prepare bid proposal
Nick Grossi	1/3/2019	INV	0.4	Call with Matican/Paktar (Evercore) and Stogsdill (A&M) to discuss bid analysis
Nick Grossi	1/3/2019	INV	0.3	Multiple calls with Kravette (A&M) regarding store-level financials file
Nick Grossi	1/3/2019	INV	0.5	Call with RSC related to proposals
Jonah Galaz	1/3/2019	INV	0.7	Review and revise sources and uses analysis
Jonah Galaz	1/3/2019	INV	1.5	Participate in working group session with Grossi, Gasbarra, and Bain (A&M), re: recovery analysis
Jonah Galaz	1/3/2019	INV	0.5	Review severance and wind down cost analysis prepared by Kravette (A&M)
Jonah Galaz	1/3/2019	INV	1.6	Review and revise liquidation waterfall mechanics
Jonah Galaz	1/3/2019	INV	0.4	Review waterfall mechanics in creditor recovery considerations presentation
Jonah Galaz	1/3/2019	INV	0.5	Review schedule prepared by M-III
Jonah Galaz	1/3/2019	INV	0.4	Identify and quantify potential levers in sources and uses analysis
Jonah Galaz	1/3/2019	INV	2.8	Participate in working group sessions with Bain (A&M), re: priority waterfall
Jonah Galaz	1/3/2019	INV	0.5	Participate in call with Good (M-III) to review sources and uses
Jonah Galaz	1/3/2019	INV	0.4	Participate in call with Kravette (A&M) regarding hypothetical liquidation analysis
Jonah Galaz	1/3/2019	INV	0.4	Participate in working group session with Bain (A&M), re: recovery model
Andrew Gasbarra	1/3/2019	INV	2.6	Prepare analysis of performance of stores
Andrew Gasbarra	1/3/2019	INV	2.7	Prepare updates to historical financial statistics overview
Andrew Gasbarra	1/3/2019	INV	2.7	Prepare analysis of performance of closed stores
Andrew Gasbarra	1/3/2019	INV	1.5	Participate in working group session with Grossi, Galaz, and Bain (A&M), re: recovery analysis
Jordan Kravette	1/3/2019	INV	0.3	Review of historical store analysis
Jordan Kravette	1/3/2019	INV	1.4	Prepare allocation for hypothetical liquidation analysis
Jordan Kravette	1/3/2019	INV	0.6	Review of store-level financials file for closed stores
Jordan Kravette	1/3/2019	INV	1.1	Incorporate comments related to entity level inventory allocation
Jordan Kravette	1/3/2019	INV	0.3	Multiple calls with Grossi (A&M) regarding store-level financials file
Jordan Kravette	1/3/2019	INV	0.4	Participate in call with Galaz (A&M) regarding hypothetical liquidation analysis
Jonathan Bain	1/3/2019	INV	1.1	Draft facility walk summary for Gasbarra (A&M), re: recovery model
Jonathan Bain	1/3/2019	INV	0.5	Updates to schedule, re: recovery model
Jonathan Bain	1/3/2019	INV	0.4	Draft proposed changes to recovery model based on new information
Jonathan Bain	1/3/2019	INV	3.3	Update recovery model for Galaz (A&M) requests
Jonathan Bain	1/3/2019	INV	2.9	Quality check recovery model
Jonathan Bain	1/3/2019	INV	0.7	Update recovery model for claims
Jonathan Bain	1/3/2019	INV	0.9	Updated recovery model debt calculations
Jonathan Bain	1/3/2019	INV	1.5	Participate in working group session with Grossi, Galaz, and Gasbarra (A&M), re: recovery analysis
Jonathan Bain	1/3/2019	INV	2.8	Participate in working group sessions with Galaz (A&M), re: recovery model
Jonathan Bain	1/3/2019	INV	0.4	Participate in working group session with Galaz (A&M), re: recovery model
Dennis Stogsdill	1/4/2019	INV	0.5	Review updated bid analysis and provide comments
Dennis Stogsdill	1/4/2019	INV	0.3	Review updated sources and uses from both debtor and A&M
Dennis Stogsdill	1/4/2019	INV	0.1	Emails with M-III professionals regarding diligence questions
Dennis Stogsdill	1/4/2019	INV	0.1	Emails with Britton (Paul Weiss) regarding investigation issues
Dennis Stogsdill	1/4/2019	INV	0.5	Review materials distributed from Debtors
Dennis Stogsdill	1/4/2019	INV	0.6	Update analysis of bid and recovery analysis

Name	Date	Matter	uration	Description
Dennis Stogsdill	1/4/2019	INV	0.6	Review revised approach to analysis of bid and recovery analysis
Dennis Stogsdill	1/4/2019	INV	0.5	Call with Britton/Cornish (Paul Weiss), Aronson/Patkar (Evercore) and Grossi (A&M) to discuss analysis
Dennis Stogsdill	1/4/2019	INV	0.5	Conference call with Basta/Comish/Britton (Paul Weiss) to discuss A&M analysis
Dennis Stogsdill	1/4/2019	INV	0.3	Call with Britton (Paul Weiss) and Grossi (A&M) regarding bid analysis
Dennis Stogsdill	1/4/2019	INV	0.4	Multiple calls with Grossi (A&M) to discuss analysis iterations
Karen Engstrom	1/4/2019	INV	0.7	Respond to follow up inquiries from Paul Weiss
Nick Grossi	1/4/2019	INV	0.4	Multiple calls with Stogsdill (A&M) to discuss analysis iterations
Nick Grossi	1/4/2019	INV	1.3	Update bid proposal per revised bid
Nick Grossi	1/4/2019	INV	0.7	Review recovery analysis
Nick Grossi	1/4/2019	INV	4.0	Review bid proposal
Nick Grossi	1/4/2019	INV	2.7	Prepare shortfall analysis
Nick Grossi	1/4/2019	INV	0.3	Call with Britton (Paul Weiss) and Stogsdill (A&M) regarding bid analysis
Nick Grossi	1/4/2019	INV	0.3	Call with Galaz (A&M) regarding case updates
Nick Grossi	1/4/2019	INV	0.5	Call with Britton/Cornish (Paul Weiss), Aronson/Patkar (Evercore) and Stogsdill (A&M) to discuss analysis
Jonah Galaz	1/4/2019	INV	0.6	Review real estate and collateral values
Jonah Galaz	1/4/2019	INV	0.7	Review Sears bid comparison analysis
Jonah Galaz	1/4/2019	INV	0.4	Review updated sources and uses
Jonah Galaz	1/4/2019	INV	0.5	Participate in working group session with Bain (A&M), re: recovery model
Jonah Galaz	1/4/2019	INV	1.6	Review and revise application of security waterfall in recovery analysis
Jonah Galaz	1/4/2019	INV	0.6	Participate in working group session with Bain (A&M), re: recovery model
Jonah Galaz	1/4/2019	INV	2.5	Participate in working group sessions with Bain, and Gasbarra (A&M), re: recovery model, bids, wind down
Jonah Galaz	1/4/2019	INV	0.3	Call with Grossi (A&M) regarding case updates
Andrew Gasbarra	1/4/2019	INV	2.5	Prepare updates to recovery model based on Galaz (A&M) review notes
Andrew Gasbarra	1/4/2019	INV	1.4	Prepare updates to ESL bid comparison analysis
Andrew Gasbarra	1/4/2019	INV	2.8	Prepare updates to real estate recovery summary
Andrew Gasbarra	1/4/2019	INV	2.1	Prepare update to recovery analysis for updated trial balance
Andrew Gasbarra	1/4/2019	INV	0.8	Prepare updates to key dates calendar
Andrew Gasbarra	1/4/2019	INV	2.5	Participate in working group sessions with Galaz, and Bain (A&M), re: recovery model, bids, wind down
Jonathan Bain	1/4/2019	INV	3.2	Update recovery model application waterfall for changes
Jonathan Bain	1/4/2019	INV	2.7	Update recovery model application waterfall for comments
Jonathan Bain	1/4/2019	INV	0.5	Participate in working group session with Galaz (A&M), re: recovery model
Jonathan Bain	1/4/2019	INV	0.6	Participate in working group session with Galaz (A&M), re: recovery model
Jonathan Bain	1/4/2019	INV	2.5	Participate in working group sessions with Galaz, and Gasbarra (A&M), re: recovery model, bids, wind down
Dennis Stogsdill	1/5/2019	INV	0.2	Review revised approach to analysis of bid and recovery analysis
Dennis Stogsdill	1/5/2019	INV	0.8	Review updated comparative analysis
Dennis Stogsdill	1/5/2019	INV	0.9	Call with Cornish/Britton (Paul Weiss), Aronson/Matican (Evercore) and Grossi (A&M) to discuss updated analysis
Dennis Stogsdill	1/5/2019	INV	0.3	Call with Grossi (A&M) and Matican (Evercore) to discuss analysis
Dennis Stogsdill	1/5/2019	INV	0.3	Call with Britton (Paul Weiss) and Grossi (A&M) regarding updated bid analysis
Dennis Stogsdill	1/5/2019	INV	0.3	Call with Lazard to discuss analyses
Dennis Stogsdill	1/5/2019	INV	0.4	Review documentation regarding bids from debtors
Dennis Stogsdill	1/5/2019	INV	0.7	Multiple calls with Grossi (A&M) to discuss analysis iterations
Karen Engstrom	1/5/2019	INV	0.2	Respond to follow up inquiries from Paul Weiss
Edward McDonough	1/5/2019	INV	0.3	Respond to Paul Weiss regarding particular liability
Nick Grossi	1/5/2019	INV	0.9	Prepare and participate in discussion with Paul Weiss (Cornish, Britton), Evercore (Aronson, Matican) and A&M to review bids
Nick Grossi	1/5/2019	INV	4.5	Revise creditor recovery analysis
Nick Grossi	1/5/2019	INV	0.5	Review peer group reporting per Paul Weiss
Nick Grossi	1/5/2019	INV	0.3	Call with Stogsdill (A&M) and Matican (Evercore) to discuss analysis
Nick Grossi	1/5/2019	INV	0.3	Call with Britton (Paul Weiss) and Stogsdill (A&M) regarding updated bid analysis

No. Coccos Cocc	Name	Date	Matter	Duration	Description
Nick Oriental 150/2019 NV 1.5 Review restructuring committee moting motivations. Nick Oriental 150/2019 NV 0.0 Committee meeting motivations. Joseph Edgia 150/2019 NV 0.0 Committee meeting motivations. Joseph Edgia 150/2019 NV 0.0 Committee meeting motivations. Joseph Edgia 150/2019 NV 0.1 Meritage restrict outstand. 150/2019 NV 1.0 Propries authorises in liverage properties. Joseph Edgia 150/2019 NV 0.1 Recorded force to group and committee motivation production. Joseph Edgia 150/2019 NV 0.2 Recorded force that the final post will substitute an expendence under production. Andrew Gastama 150/2019 NV 0.2 Recorded flagues with final post will substitute a flague programma programma. Desires Stagedill 150/2019 NV 0.2 Multiple contraction for public will substitute and manages. Desires Stagedill 150/2019 NV 0.2 Multiple contraction for public will seed analysing service and public will substitute and manages.		1/5/2019	Code	0.4	Prepare and participate in discussion with Lazard (Quaintance) related to alternative bids
No. Services 1502019 NV 6.5 Correspondence with Galaca (MARIT) despating bid versus legislation comparison No. M. Gress 1502019 NV 0.7 Multiple-cell and the Billinguish (MARIT) despating bid versus legislation comparison Jouch Graza 1502019 NV 1.4 Prepare summary stritutule of a versus legislation comparison Jouch Graza 1502019 NV 1.7 Recombining pages in bid comparison Jouch Graza 1502019 NV 0.7 Carresponditus in the Galacian (Comparison) Jouch Graza 1502019 NV 0.8 Corresponditus in the Galacian (Comparison) Andrew Grademan 1502019 NV 0.2 Demonstration (Comparison) Andrew Grademan 1502019 NV 0.2 Demonstration (Comparison) Demonstration 1502019 NV 0.3 Multiple contractions with advisors that complain to public form Demonstration 1502019 NV 0.2 Review infection after a string contraction of advisors to discuss catachybridge contraction of advisors to discuss ca	Nick Grossi	1/5/2019	INV	1.9	
No. Control 16/2019	Nick Grossi	1/5/2019	INV	1.5	Review restructuring committee meeting materials
Nick Google 15/2019 RV 0.7 Multiple calls with Stoggett (MAM) in discuss analysis intentions Jown Chaber 15/2019 RV 0.6 Revover lead to a final programment of pathward (MAM) Jown Chaber 15/2019 RV 1.7 Resourcine figures in hist companions Jown Chaber 15/2019 RV 0.7 Display difference in hist companions Jown Chaber 15/2019 RV 0.2 Despite figures in hist companions Andrew Gastam 15/2019 RV 0.2 Despite figures in hist companions Despite figures in hist companions Andrew Gastam 15/2019 RV 0.2 Record in Figures in hist companions Despite figures to path; fringe Andrew Gastam 15/2019 RV 0.2 Record in Figures in hist companions Despite figures in hist companion Despite Support 15/2019 RV 0.2 Record in Figures in hist companions Despite figures in hist companion Despite Support 15/2019 RV 0.2 Record information Record in Support Despite figures in histogen in Figures in histogen in the histogen in the histogen i			INV		Correspondence with Galaz (A&M) regarding bid versus liquidation comparison
Joseph Cornec 15/2019 NV 1.4 Preparte summary scindarion of list versus liquidation companion 15/2019 NV 1.4 Recording ligates in lot decembers 15/2019 NV 0.5 Recording ligates in lot decembers 15/2019 NV 0.5 Recording ligates in lot decembers 15/2019 NV 0.5 Recording ligates with lighted in Please Visible differences in little companiones 15/2019 NV 0.5 Recording ligates with lighted in Please Visible differences in little companiones 15/2019 NV 0.5 Recording ligates with lighted in Please Visible differences in little companiones 15/2019 NV 0.5 Recording ligates with lighted in Please Visible differences 15/2019 NV 0.5 Recording ligates excludes summarises in recording model Please Visible differences 15/2019 NV 0.5 Recording ligates excludes summarises in recording model Please Visible differences 15/2019 NV 0.5 Recording ligates excludes summarises in recording ligates and sendances 15/2019 NV 0.5 Recording ligates excludes summarises in recording ligates and sendances 15/2019 NV 0.5 Recording ligates excludes summarises in recording ligates and sendances 15/2019 NV 0.5 Recording ligates excludes and sendances and sendances 15/2019 NV 0.5 Recording ligates excluded from Detection requiring light analysis 15/2019 NV 0.5 Recording light light visible excluded 15/2019 NV 0.5 Recording light light visible excluded 15/2019 NV 0.5 Recording light light visible programs 15/2019	Nick Grossi	1/5/2019	INV	0.7	
June Galace 1,00019	Jonah Galaz	1/5/2019	INV	0.6	Review real estate analysis prepared by Gasbarra (A&M)
Description Content	Jonah Galaz	1/5/2019	INV	1.4	Prepare summary schedule of bid versus liquidation comparison
Inches Inches Inches Inches Inches Inches Commandation with Groscal (AAM) insgraring bels versus liquidation composition Anchew Calabahra 18/2019 INV 1.2 Reconcise liquidate altitude in Paul Virsias dant complaints to public filtings Inches Inch	Jonah Galaz	1/5/2019	INV	1.1	Reconcile figures in bid comparison
Andrew Gastebarrs 18/2019 INV 1.2 Reconcile liquence utilization in Paul Weiss don't complains to public filings Andrew Gastebarrs 18/2019 INV 0.3 Peoplare summary of comprises selluced in Sears pare group analyses Johnstein Blain 18/2019 INV 0.3 Peoplare summary of comprises selluced in Sears pare group analyses Dennis Stogdall 18/2019 INV 0.2 Multiple control unity of concerns a wind have with advisors to discuss case biolitiquated or updates Dennis Stogdall 18/2019 INV 0.2 Multiple control unity of concerns and analyses Dennis Stogdall 18/2019 INV 0.3 Multiple control environmental contributed from Detailed and analyses Dennis Stogdall 18/2019 INV 0.2 Resolved medicated with Paul Weiss, Eventories regarding bid analyses Echaeral McDinough INV 0.2 Resolved medicated with Paul Weiss, Eventories and analyses Nock Grossi 18/2019 INV 0.2 Resolved comprising from the equity Nock Grossi 18/2019 INV 0.3 Review Carbon from the paul Weiss regarded bid value allocations Nock Grossi	Jonah Galaz	1/5/2019	INV	0.7	Bridge differences in bid comparisons
Andrew Gasbarra 15/2019 RV 0.3 Pregare a summary of companies utilized in Seats peer group analyses Josahane Bale 15/2019 RV 2.5 Update socration cummaries in recovery model Demins Stogdall 16/2019 RV 3.0 Multiple coales with Gross if MAM to doouse bid updates and analyses Demins Stogdall 16/2019 RV 0.8 Multiple coales with Gross if MAM to doouse bid updates and analyses Demins Stogdall 16/2019 RV 0.8 Multiple conference calls with Paul Wess. Evercore and AAM trans to discuss bid dynamics Demins Stogdall 16/2019 RV 0.2 Respond to Paul Wess regarding market quity Nos Grossa 16/2019 RV 1.3 Reviews Company provided bid value allocations Nos Grossa 16/2019 RV 1.5 Reviews Company provided bid value allocations Nos Grossa 16/2019 RV 1.5 Reviews Company provided bid value allocations Nos Grossa 16/2019 RV 1.5 Reviews Company provided bid value allocations Nos Grossa 16/2019 RV 0.8 Multiple coals with Stoggall	Jonah Galaz	1/5/2019	INV	0.6	Correspondence with Grossi (A&M) regarding bid versus liquidation comparison
	Andrew Gasbarra	1/5/2019	INV	1.2	Reconcile figures utilized in Paul Weiss draft complaint to public filings
Dennis Stagdail 16/2019 NV 3.0 Multiple restructuring meetings calls with advicors to discuss case biolificipations updates Dennis Stagdail 16/2019 NV 0.2 Review informal sources & uses analysis Dennis Stagdail 16/2019 NV 0.8 Multiple calls with Grossi (AMN) to discuss bid updates and analyses Dennis Stagdail 16/2019 NV 0.8 Review materials distributed from Debtors regarding their AMN terms to discuss bid dynamics Edward McDonough 16/2019 NV 0.8 Review Understand Composers Nick Grossi 16/2019 NV 1.3 Review Understand Composers Nick Grossi 16/2019 NV 1.5 Review Understand Composers of Understand Information Nick Grossi 16/2019 NV 1.5 Review Understand Composers of Understand Information Information Nick Grossi 16/2019 NV 0.1 Participate in prono call with Stain Case with Employees and analyses Nick Grossi 16/2019 NV 0.1 Participate in prono call with Educations Nick Grossi 16/2019 NV 0.1 Review analys	Andrew Gasbarra	1/5/2019	INV	0.3	Prepare summary of companies utilized in Sears peer group analyses
Dennis Stografil 16/2019 INV 0.2 Review internal sources & uses analysis Dennis Stografil 16/2019 INV 0.8 Adalptic calls with Consul (AMI) to discuss bid updates and analyses Dennis Stografil 16/2019 INV 0.8 Adalptic conference calls with Draw (AMI) to discuss bid updates and AMI teams to discuss bid dynamics Dennis Stografil 16/2019 INV 0.2 Respond to Paul Weiss regarding market equity Niki Grossi 16/2019 INV 1.3 Review bid cash out components Niki Grossi 16/2019 INV 1.5 Review Company provided bid value allocations Niki Grossi 16/2019 INV 1.5 Review Company provided bid value allocations Niki Grossi 16/2019 INV 0.8 Multiple calls with Stografil (AMI) to discuss bid updates and analyses Jonah Griaz 16/2019 INV 0.9 Reviews application of sacurity weighted propared by Sain (ASM) Jonah Griaz 16/2019 INV 0.9 Review application of sacurity weighted propared by Sain (ASM) Jonah Griaz 16/2019 INV 0.5 Review	Jonathan Bain	1/5/2019	INV	2.5	Update scenario summaries in recovery model
Dennis Slogsdill 162019 NV 2.1 Multiple calls with Clease (AAM) to discuss bid updates and analyses	Dennis Stogsdill	1/6/2019	INV	3.0	Multiple restructuring meetings calls with advisors to discuss case/bid/liquidator updates
Dennis Stegsdill 16/2019 INV 0.8 Review materials distributed from Debtors regarding bid analyses	Dennis Stogsdill	1/6/2019	INV	0.2	Review internal sources & uses analysis
Dennis Stagsdill 1/6/2019 NV 0.8 Review materials distributed from Debtors regarding bird analyses Edward McDonough 1/8/2019 INV 0.2 Respond to Paul Weiss regarding market equity Nick Crossi 1/8/2019 INV 1.3 Review Company provided bird value allocations Nick Crossi 1/8/2019 INV 1.0 Persper real estation schedule Nick Crossi 1/8/2019 INV 0.8 Multiple calls with Stoggadil (AAM) to discuss bid updates and analyses Jonah Gallaz 1/8/2019 INV 0.1 Perincipate in phone call with Stoggadil (AAM) to discuss bid updates and analyses Jonah Gallaz 1/8/2019 INV 0.1 Perincipate in phone call with Earl (AAM), re-recovery analysis Jonah Gallaz 1/8/2019 INV 0.5 Review application of security valential prepared by Ban (AAM) Jonah Gallaz 1/8/2019 INV 0.5 Review and calculate commercial by facility by counterparty Jonah Gallaz 1/8/2019 INV 0.5 Reconcile real estate apprisias summary to asset summary Andew Gasbarra 1/8/2019 INV 0.1	Dennis Stogsdill	1/6/2019	INV	0.8	Multiple calls with Grossi (A&M) to discuss bid updates and analyses
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Nick Grossi 1/6/2019 BNV 1,3 Review bid cosh out components Nick Grossi 1/6/2019 BNV 1,5 Review Company provided bid value allocations Nick Grossi 1/6/2019 BNV 1,0 Piepare mail destate schedule Nick Grossi 1/6/2019 BNV 0.3 Multiplic calls with Stogdill (ABM) to discuss bid updates and analyses Jonah Galaz 1/6/2019 BNV 0.1 Participate in phone call with Bid (ABM), re- recovery analysis Jonah Galaz 1/6/2019 BNV 0.9 Review application of security waterfall prepared by Bain (ABM) Jonah Galaz 1/6/2019 BNV 0.9 Review and calculate ownership by facility by counterparty Jonah Galaz 1/6/2019 BNV 0.3 Correspondence with Gasbarra (ABM) regarding real estate analysis Andrew Gasbarra 1/6/2019 BNV 0.3 Correspondence with Gasbarra (ABM) regarding real estate analysis Andrew Gasbarra 1/6/2019 BNV 0.1 Participate in phone call with Galaz (ABM) regarding real estate analysis Andrew Gasbarra 1/6/2019 BNV 0.1 Participate	Dennis Stogsdill	1/6/2019	INV	0.8	Review materials distributed from Debtors regarding bid analyses
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Jonah Gallaz	Nick Grossi	1/6/2019	INV	1.0	Prepare real estate schedule
New Note	Nick Grossi	1/6/2019	INV	0.8	Multiple calls with Stogsdill (A&M) to discuss bid updates and analyses
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Andrew Gasbarra 1/6/2019 INV 2.6 Prepare updates to schedule for recovery analysis Andrew Gasbarra 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M) regarding real estate analysis Andrew Gasbarra 1/6/2019 INV 0.1 Participate in phone call with Bain (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 1.9 Update waterfall summary in recovery model Jonathan Bain 1/6/2019 INV 3.3 Update application waterfall for mid case for model changes Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for high case for model changes Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Revise gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate	Andrew Gasbarra	1/6/2019	INV	1.4	Reconcile real estate appraisal summary to asset summary
Andrew Gasbarra 1/6/2019 INV 0.1 Participate in phone call with Bain (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 1.9 Update waterfall summary in recovery model Jonathan Bain 1/6/2019 INV 3.3 Update application waterfall for mid case for model changes Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for high case for model changes Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for high case for model changes Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate	Andrew Gasbarra	1/6/2019	INV	0.5	Apply M-III assumptions of value to real estate appraisal summary
Andrew Gasbarra 1/6/2019 INV 1.9 Update waterfall summary in recovery model Jonathan Bain 1/6/2019 INV 3.3 Update application waterfall for mid case for model changes Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for high case for model changes Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for high case for model changes Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Revise gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Andrew Gasbarra	1/6/2019	INV	0.1	Participate in phone call with Galaz (A&M) regarding real estate analysis
Jonathan Bain 1/6/2019 INV 1.9 Update waterfall summary in recovery model Jonathan Bain 1/6/2019 INV 3.3 Update application waterfall for mid case for model changes Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for high case for model changes Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 1.7 Update application waterfall facility walk, re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Well and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Andrew Gasbarra	1/6/2019	INV	2.6	Prepare updates to schedule for recovery analysis
Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for mid case for model changes Jonathan Bain 1/6/2019 INV 3.1 Update application waterfall for high case for model changes Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Andrew Gasbarra	1/6/2019	INV	0.1	Participate in phone call with Bain (A&M), re: recovery model
Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Galaz (A&M), re: recovery model Jonathan Bain 1/6/2019 INV 1.7 Update application waterfall facility walk, re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Jonathan Bain	1/6/2019	INV	1.9	Update waterfall summary in recovery model
Jonathan Bain 1/6/2019 INV 1.7 Update application waterfall facility walk, re: recovery model Jonathan Bain 1/6/2019 INV 1.7 Update application waterfall facility walk, re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Jonathan Bain	1/6/2019	INV	3.3	Update application waterfall for mid case for model changes
Jonathan Bain 1/6/2019 INV 1.7 Update application waterfall facility walk, re: recovery model Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.0 Revise gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Jonathan Bain	1/6/2019	INV	3.1	Update application waterfall for high case for model changes
Jonathan Bain 1/6/2019 INV 0.1 Participate in phone call with Gasbarra (A&M), re: recovery model Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.0 Review gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Jonathan Bain	1/6/2019	INV	0.1	Participate in phone call with Galaz (A&M), re: recovery model
Dennis Stogsdill 1/7/2019 INV 0.2 Review Lazard analysis of bid values Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.0 Revise gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Jonathan Bain	1/6/2019	INV	1.7	Update application waterfall facility walk, re: recovery model
Dennis Stogsdill 1/7/2019 INV 0.2 Participate in call with ESL and advisors Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.0 Revise gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Jonathan Bain	1/6/2019	INV	0.1	Participate in phone call with Gasbarra (A&M), re: recovery model
Dennis Stogsdill 1/7/2019 INV 0.4 Review revised ESL bid presentation Nick Grossi 1/7/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 1/7/2019 INV 1.0 Revise gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Dennis Stogsdill	1/7/2019	INV	0.2	Review Lazard analysis of bid values
Nick Grossi 177/2019 INV 1.0 Prepare and participate in discussion with Weil and Lazard related to ESL bid Nick Grossi 177/2019 INV 1.0 Revise gap analysis Nick Grossi 177/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 177/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 177/2019 INV 1.5 Analyze bid scenarios	Dennis Stogsdill	1/7/2019	INV	0.2	Participate in call with ESL and advisors
Nick Grossi 1/7/2019 INV 1.0 Revise gap analysis Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Dennis Stogsdill	1/7/2019	INV	0.4	Review revised ESL bid presentation
Nick Grossi 1/7/2019 INV 1.7 Review unencumbered asset valuation Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Nick Grossi	1/7/2019	INV	1.0	Prepare and participate in discussion with Weil and Lazard related to ESL bid
Nick Grossi 1/7/2019 INV 1.2 Prepare admin claim estimate Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Nick Grossi	1/7/2019	INV	1.0	Revise gap analysis
Nick Grossi 1/7/2019 INV 1.5 Analyze bid scenarios	Nick Grossi	1/7/2019	INV	1.7	Review unencumbered asset valuation
,	Nick Grossi	1/7/2019	INV	1.2	Prepare admin claim estimate
Nick Grossi 1/7/2019 INV 0.6 Prepare and participate in RSC discussion related to bid	Nick Grossi	1/7/2019	INV	1.5	Analyze bid scenarios
	Nick Grossi	1/7/2019	INV	0.6	Prepare and participate in RSC discussion related to bid

Name	Date	Matter Code	Duration	Description
Jonah Galaz	1/7/2019	INV	0.9	Participate in working group sessions with Bain (A&M), re: recovery model
Jonah Galaz	1/7/2019	INV	0.5	Participate in working group session with Bain and Gasbarra (Both A&M), re: recovery model
Jonah Galaz	1/7/2019	INV	0.6	Review RemainCo asset value from Lazard presentation
Jonah Galaz	1/7/2019	INV	0.5	Review latest ESL bid comparison
Jonah Galaz	1/7/2019	INV	1.5	Review and revise application of security waterfall in recovery analysis
Jonah Galaz	1/7/2019	INV	1.7	Update recovery waterfall for latest updates
Jonah Galaz	1/7/2019	INV	1.3	Review real estate analysis prepared by Gasbarra (A&M)
Jonah Galaz	1/7/2019	INV	0.6	Participate in working group sessions with Bain (A&M), re: recovery model
Andrew Gasbarra	1/7/2019	INV	1.8	Update master property listing
Andrew Gasbarra	1/7/2019	INV	1.7	Update unencumbered asset analysis
Andrew Gasbarra	1/7/2019	INV	2.0	Prepare updates to debt schedule
Andrew Gasbarra	1/7/2019	INV	0.9	Address Galaz (A&M) comments re: recovery model
Andrew Gasbarra	1/7/2019	INV	0.5	Participate in working group session with Galaz and Bain (A&M), re: recovery model
Jonathan Bain	1/7/2019	INV	1.2	Quality check application waterfall mappings and relink to rest of model
Jonathan Bain	1/7/2019	INV	0.9	Participate in working group sessions with Galaz (A&M), re: recovery model
Jonathan Bain	1/7/2019	INV	0.6	Review ESL transaction deck
Jonathan Bain	1/7/2019	INV	1.4	Update security application waterfall for comments
Jonathan Bain	1/7/2019	INV	0.3	Review discussion materials deck related the debtor performance
Jonathan Bain	1/7/2019	INV	0.5	Participate in working group session with Galaz, and Gasbarra (A&M), re: recovery model
Jonathan Bain	1/7/2019	INV	0.6	Draft template of proposed facility walk, re: recovery model
Jonathan Bain	1/7/2019	INV	1.2	Input new information into recovery model
Jonathan Bain	1/7/2019	INV	0.4	Quality check master recovery model after updates
Jonathan Bain	1/7/2019	INV	0.5	Quality check additional updates, re: recovery model
Jonathan Bain	1/7/2019	INV	0.6	Participate in working group sessions with Galaz (A&M), re: recovery model
Jonathan Bain	1/7/2019	INV	0.3	Prepare correspondence to A&M team, re: recovery model
Dennis Stogsdill	1/8/2019	INV	0.2	Review ESL letter
Dennis Stogsdill	1/8/2019	INV	0.3	Review updated debtor materials regarding asset recoveries
Dennis Stogsdill	1/8/2019	INV	0.5	Call with Paul Weiss and Evercore teams regarding hearing dynamics
Dennis Stogsdill	1/8/2019	INV	0.3	Review one week projections from M-III
Dennis Stogsdill	1/8/2019	INV	0.5	Call with Grossi (A&M) regarding bid issues and asset recovery estimates
Dennis Stogsdill	1/8/2019	INV	0.1	Call with Britton (Paul Weiss) regarding asset recovery issue
Karen Engstrom	1/8/2019	INV	0.3	Review draft complaint
Edward McDonough	1/8/2019	INV	0.4	Respond to Paul Weiss regarding solvency questions
Nick Grossi	1/8/2019	INV	1.2	Review revised unencumbered asset estimates
Nick Grossi	1/8/2019	INV	1.0	Prepare asset value waterfall analysis
Nick Grossi	1/8/2019	INV	0.5	Call with Stogsdill (A&M) regarding bid issues and asset recovery estimates
Nick Grossi	1/8/2019	INV	1.0	Participate in working group session with Galaz, Gasbarra and Bain (A&M), re: ESL Bid
Nick Grossi	1/8/2019	INV	1.3	Participate in working group session with Galaz, Gasbarra and Bain (A&M), re: recovery model, ESL Bid
Nick Grossi	1/8/2019	INV	0.3	Participate in working group session with Galaz, Gasbarra and Bain (A&M), re: Holdings' properties data reconciliation
Nick Grossi	1/8/2019	INV	0.7	Review ESL documentation to RSC
Nick Grossi	1/8/2019	INV	1.5	Reconcile revised sources and uses
Jonah Galaz	1/8/2019	INV	1.0	Prepare administrative claim bridge for Grossi (A&M)
Jonah Galaz	1/8/2019	INV	1.8	Analyze and review ESL bid across versions
Jonah Galaz	1/8/2019	INV	1.3	Participate in working group session with Grossi, Bain, and Gasbarra (All A&M), re: recovery model, bid recoveries
Jonah Galaz	1/8/2019	INV	0.5	Participate in working group session with Bain and Gasbarra (A&M), re: recovery model
Jonah Galaz	1/8/2019	INV	1.0	Participate in working group session with Grossi, Galaz, and Gasbarra (A&M), re: ESL Bid
Jonah Galaz	1/8/2019	INV	0.9	Prepare bridge of unencumbered properties
Jonah Galaz	1/8/2019	INV	0.3	Participate in working group session with Grossi, Bain, and Gasbarra (A&M), re: Holdings' properties data reconciliation

Name	Date	Matter Code	Duration	Description
Jonah Galaz	1/8/2019	INV	0.6	Review and revise draft complaint
Jonah Galaz	1/8/2019	INV	0.5	Call with Good (M-III) to review unencumbered assets
Bethany Benesh	1/8/2019	INV	2.4	Quality check tables within draft Paul Weiss complaint
Andrew Gasbarra	1/8/2019	INV	1.9	Update real estate property listing for recovery analysis
Andrew Gasbarra	1/8/2019	INV	2.1	Update asset reconciliation for recovery analysis
Andrew Gasbarra	1/8/2019	INV	1.3	Calculate historical information for Paul Weiss
Andrew Gasbarra	1/8/2019	INV	2.6	Prepare historical interest calculation re: Paul Weiss damages analysis
Andrew Gasbarra	1/8/2019	INV	1.0	Participate in working group session with Grossi, Galaz, and Bain (A&M), re: ESL Bid
Andrew Gasbarra	1/8/2019	INV	1.3	Participate in working group session with Grossi, Galaz, and Bain (A&M), re: recovery model, ESL Bid
Andrew Gasbarra	1/8/2019	INV	0.5	Participate in working group session with Galaz, and Bain (A&M), re: recovery model
Andrew Gasbarra	1/8/2019	INV	0.3	Participate in working group session with Grossi, Galaz, and Bain (A&M), re: Holdings' properties data reconciliation
Jonathan Bain	1/8/2019	INV	1.0	Participate in working group session with Grossi, Galaz, and Gasbarra (A&M), re: ESL bid
Jonathan Bain	1/8/2019	INV	1.3	Participate in working group session with Grossi, Galaz, and Gasbarra (A&M), re: recovery model, ESL bid
Jonathan Bain	1/8/2019	INV	0.6	Make two updates for Galaz, and Gasbarra (A&M) comments, re: recovery model
Jonathan Bain	1/8/2019	INV	0.5	Participate in working group session with Galaz, Gasbarra (A&M), re: recovery model
Jonathan Bain	1/8/2019	INV	0.3	Participate in working group session with Nick, Galaz, and Gasbarra (A&M), re: Holdings' properties data reconciliation
Jonathan Bain	1/8/2019	INV	0.6	Prepare correspondence to A&M team, re: Paul Weiss complaint
Jonathan Bain	1/8/2019	INV	0.9	Develop summary of admin claims in winddown vs going concern situations
Jonathan Bain	1/8/2019	INV	0.9	Update admin claim comparison per comments
Jonathan Bain	1/8/2019	INV	2.6	Review and quality check Paul Weiss complaint
Dennis Stogsdill	1/9/2019	INV	0.7	Multiple calls with Grossi (A&M) to discuss analyses and bid issues
Dennis Stogsdill	1/9/2019	INV	0.1	Correspondence with debtor advisors regarding recovery analysis
Dennis Stogsdill	1/9/2019	INV	1.0	Review draft complaint and provide proposed edits
Dennis Stogsdill	1/9/2019	INV	0.2	Review draft asset recovery bridge and discuss with A&M team
Karen Engstrom	1/9/2019	INV	3.3	Review and comment on draft complaint
Edward McDonough	1/9/2019	INV	3.5	Review draft complaint
Edward McDonough	1/9/2019	INV	1.8	Edit corrections to dollar amounts shown in complaint
Nick Grossi	1/9/2019	INV	0.3	Working group session with Gasbarra (A&M) to review Paul Weiss damages analysis
Nick Grossi	1/9/2019	INV	0.8	Participate in working group session with Galaz, Gasbarra, and Bain (A&M), re: Paul Weiss complaint
Nick Grossi	1/9/2019	INV	0.7	Working group session with Gasbarra and Galaz (A&M) re: unencumbered assets
Nick Grossi	1/9/2019	INV	0.8	Participate in teleconference with M-III re: unencumbered assets presentation
Nick Grossi	1/9/2019	INV	0.7	Multiple calls with Stogsdill (A&M) to discuss analyses and bid
Nick Grossi	1/9/2019	INV	0.7	Prepare damage calculation
Nick Grossi	1/9/2019	INV	0.9	Review redline to complaint
Nick Grossi	1/9/2019	INV	1.0	Rationalize asset value recoveries under various scenarios
Nick Grossi	1/9/2019	INV	3.5	Review revised bid letters and develop sources and uses
Jonah Galaz	1/9/2019	INV	1.8	Participate in working group sessions with Bain (A&M), re: Paul Weiss complaint
Jonah Galaz	1/9/2019	INV	0.1	Participate in phone call with Kravette and Bain (A&M), re: Paul Weiss complaint
Jonah Galaz	1/9/2019	INV	8.0	Participate in working group session with Grossi, Gasbarra, and Bain (A&M), re: Paul Weiss complaint
Jonah Galaz	1/9/2019	INV	0.1	Participate in teleconference with A&M Restructuring team, re: Paul Weiss complaint
Jonah Galaz	1/9/2019	INV	0.2	Participate in phone call with Restructuring Board Advisors, re: ESL deposit and next steps
Jonah Galaz	1/9/2019	INV	0.7	Working group session with Gasbarra and Grossi (A&M) re: unencumbered assets
Jonah Galaz	1/9/2019	INV	0.9	Review and revise unencumbered asset bridge
Jonah Galaz	1/9/2019	INV	0.8	Review latest bid letter and incorporate into sources and uses
Jonah Galaz	1/9/2019	INV	1.3	Review additional information regarding debtor reward program provided by Paul Weiss
Jonah Galaz	1/9/2019	INV	1.4	Prepare presentation regarding sources and uses
Jonah Galaz	1/9/2019	INV	0.6	Review and revise presentation based on feedback from Grossi (A&M)
Jonah Galaz	1/9/2019	INV	2.2	Review and revise figures in draft complaint

Name	Date	Matter Code	Duration	Description
Bethany Benesh	1/9/2019	INV	2.9	Perform financial analysis of complaint financial figures
Bethany Benesh	1/9/2019	INV	2.9	Continue to perform financial analysis of complaint financial figures
Bethany Benesh	1/9/2019	INV	1.8	Continue to perform financial analysis of complaint financial figures
Andrew Gasbarra	1/9/2019	INV	0.3	Working group session with Grossi (A&M) to review Paul Weiss damages analysis
Andrew Gasbarra	1/9/2019	INV	0.8	Participate in working group session with Galaz, Grossi, and Bain (A&M), re: Paul Weiss complaint
Andrew Gasbarra	1/9/2019	INV	0.1	Participate in teleconference with A&M Restructuring team, re: Paul Weiss complaint
Andrew Gasbarra	1/9/2019	INV	0.2	Participate in phone call with Restructuring Board Advisors, re: ESL deposit and next steps
Andrew Gasbarra	1/9/2019	INV	0.7	Participate in working group session with Grossi and Galaz (A&M) re: unencumbered assets
Andrew Gasbarra	1/9/2019	INV	0.8	Teleconference with M-III re: unencumbered assets presentation
Andrew Gasbarra	1/9/2019	INV	0.3	Update prejudgment interest analysis
Andrew Gasbarra	1/9/2019	INV	0.7	Update Paul Weiss damages analysis word document
Andrew Gasbarra	1/9/2019	INV	1.9	Update encumbered property summary
Jordan Kravette	1/9/2019	INV	0.1	Participate in phone call with Galaz and Bain (A&M), re: Paul Weiss complaint
Jordan Kravette	1/9/2019	INV	1.1	Review of draft complaint
Jordan Kravette	1/9/2019	INV	2.9	Perform QC of draft complaint against public filings
Jonathan Bain	1/9/2019	INV	1.8	Participate in working group sessions with Galaz (A&M), re: Paul Weiss complaint
Jonathan Bain	1/9/2019	INV	0.1	Participate in phone call with Galaz, and Kravette (A&M), re: Paul Weiss complaint
Jonathan Bain	1/9/2019	INV	0.8	Participate in working group session with Grossi, Galaz, and Gasbarra (A&M), re: Paul Weiss complaint
Jonathan Bain	1/9/2019	INV	0.1	Participate in teleconference with A&M Restructuring team, re: Paul Weiss complaint
Jonathan Bain	1/9/2019	INV	0.3	Prepare correspondence to Galaz and Gasbarra
Jonathan Bain	1/9/2019	INV	0.2	Participate in phone call with Restructuring Board Advisors, re: ESL deposit and next steps
Jonathan Bain	1/9/2019	INV	1.2	Review and quality check Paul Weiss complaint further
Jonathan Bain	1/9/2019	INV	1.1	Combine comments from A&M team into a master redline tracker, re: Paul Weiss complaint
Jonathan Bain	1/9/2019	INV	0.5	Quality check commentary in tracker
Jonathan Bain	1/9/2019	INV	0.2	Provide updates to financial statistics for Paul Weiss complaint
Jonathan Bain	1/9/2019	INV	0.8	Review files provided by M-III
Jonathan Bain	1/9/2019	INV	0.2	Review unencumbered asset bridge from Galaz
Dennis Stogsdill	1/10/2019	INV	0.3	Call with Britton (Paul Weiss) and Grossi (A&M) to discuss A&M analysis
Dennis Stogsdill	1/10/2019	INV	0.3	Call with Britton (Paul Weiss) and Grossi (A&M) to discuss term sheet
Dennis Stogsdill	1/10/2019	INV	0.6	Multiple calls with Grossi (A&M) to discuss analyses and bid issues
Dennis Stogsdill	1/10/2019	INV	0.5	Review updated analysis
Dennis Stogsdill	1/10/2019	INV	0.3	Emails with Paul Weiss regarding analysis edits
Dennis Stogsdill	1/10/2019	INV	0.2	Review term sheet draft
Dennis Stogsdill	1/10/2019	INV	0.4	Review edits to draft complaint
Dennis Stogsdill	1/10/2019	INV	0.2	Multiple emails with Britton (Paul Weiss) regarding analyses, term sheet and procedural matters
Karen Engstrom	1/10/2019	INV	3.4	Review and comment on draft complaint
Edward McDonough	1/10/2019	INV	0.5	Provide comments on draft complaint
Nick Grossi	1/10/2019	INV	0.3	Call with Britton (Paul Weiss) and Stogsdill (A&M) to discuss A&M analysis
Nick Grossi	1/10/2019	INV	0.3	Call with Britton (Paul Weiss) and Stogsdill (A&M) to discuss term sheet
Nick Grossi	1/10/2019	INV	0.6	Multiple calls with Stogsdill (A&M) to discuss analyses and bid issues
Nick Grossi	1/10/2019	INV	1.3	Bridge unencumbered real estate values
Nick Grossi	1/10/2019	INV	1.6	Prepare waterfall analysis
Nick Grossi	1/10/2019	INV	2.0	Review investigative documentation
Jonah Galaz	1/10/2019	INV	0.5	Working Group session with Kravette (A&M) regarding debtor reward program for complaint
Jonah Galaz	1/10/2019	INV	0.4	Correspondence with Gasbarra (A&M) regarding real estate value in recovery analysis
Jonah Galaz	1/10/2019	INV	0.9	Prepare framework to analyze debtor reward program data
Jonah Galaz	1/10/2019	INV	0.2	Adjust sources and uses for changes to MTN proceeds
Jonah Galaz	1/10/2019	INV	1.2	Bridge solvency gap between different presentation materials

Name	Date	Matter D	uration	Description
Jonah Galaz	1/10/2019	INV	0.7	Update sources and uses for revised property values
Jonah Galaz	1/10/2019	INV	1.9	Reconcile valuations for property acquired by ESL
Jonah Galaz	1/10/2019	INV	0.8	Review and revise property valuations
Jonah Galaz	1/10/2019	INV	1.4	Review complaint and reconcile figures in document
Jonah Galaz	1/10/2019	INV	0.9	Review ESL proposal deck prepared by Paul Weiss
Jonah Galaz	1/10/2019	INV	1.7	Prepare schedule related to ESL Bid
Jonah Galaz	1/10/2019	INV	1.4	Review and revise schedule in sources and uses
Bethany Benesh	1/10/2019	INV	2.9	Quality check tables within draft Paul Weiss complaint
Bethany Benesh	1/10/2019	INV	1.9	Quality check tables within draft Paul Weiss complaint
Andrew Gasbarra	1/10/2019	INV	0.4	Correspondence with Galaz (A&M) regarding real estate value in recovery analysis
Andrew Gasbarra	1/10/2019	INV	1.7	Update asset summary for recovery analysis
Jordan Kravette	1/10/2019	INV	0.5	Working group session with Galaz (A&M) regarding debtor reward program for complaint
Jordan Kravette	1/10/2019	INV	2.4	Review data and prepare summary of debtor reward program
Jonathan Bain	1/10/2019	INV	0.8	Prepare and review correspondences to the A&M team, re: Paul Weiss complaint
Jonathan Bain	1/10/2019	INV	2.0	Update redline per A&M team comments, re: Paul Weiss complaint
Dennis Stogsdill	1/11/2019	INV	0.8	Attend meeting with Debtor, ESL and subcommittee advisors to discuss APA issues
Dennis Stogsdill	1/11/2019	INV	0.7	Discussions with M-III related to updated recovery analysis
Dennis Stogsdill	1/11/2019	INV	0.5	Attend meeting with ESL and debtor advisors to discuss administrative claims
Dennis Stogsdill	1/11/2019	INV	0.3	Review updated recovery analysis
Dennis Stogsdill	1/11/2019	INV	1.1	Review updated analysis and prepare schedule
Dennis Stogsdill	1/11/2019	INV	0.1	Review updated key dates calendar
Karen Engstrom	1/11/2019	INV	0.2	Respond to follow up inquiries from Paul Weiss
Nick Grossi	1/11/2019	INV	0.6	Correspondence with Galaz (A&M) regarding unencumbered real estate
Nick Grossi	1/11/2019	INV	2.0	Review updated admin claim estimates and creditor recovery analysis
	1/11/2019	INV		Update sources and uses analysis
	1/11/2019	INV		Prepare RE sensitized valuation recovery summary
	1/11/2019	INV		Prepare for meeting with RSC related to bid review
	1/11/2019	INV		Participate in working group sessions RSC related to bid review
	1/11/2019	INV		Prepare and participate in working group sessions M-III related to bid review
	1/11/2019	INV		Prepare and participate in working group sessions with committee related to bid review
	1/11/2019	INV		Prepare and participate in working group sessions with ESL advisors related to bid review
	1/11/2019	INV		Correspondence with Bain (A&M) regarding draft complaint for Paul Weiss
	1/11/2019 1/11/2019	INV	0.6	Correspondence with Grossi (A&M) regarding unencumbered real estate
	1/11/2019	INV		Prepare analysis of change in administrative backstop Review updated admin claim estimates and creditor recovery analysis
	1/11/2019	INV		Update sources and uses analysis
	1/11/2019	INV		Review and revise recovery model
	1/11/2019	INV		Review M-III recovery analysis
	1/11/2019	INV		Begin to prepare analysis sensitizing M-III recovery analysis
	1/11/2019	INV		Prepare update to key dates calendar
Jonathan Bain	1/11/2019	INV		Correspondence with Galaz (A&M) regarding draft complaint for Paul Weiss
	1/11/2019	INV		Draft bar charts for Paul Weiss, re: Paul Weiss complaint
Jonathan Bain	1/11/2019	INV	1.5	Draft summary presentation for Paul Weiss, re: Paul Weiss complaint
Dennis Stogsdill	1/12/2019	INV	0.2	Call with Adams (M-III) to discuss winddown assumptions
Dennis Stogsdill	1/12/2019	INV	0.4	Review updated winddown and recovery analysis from debtors
Dennis Stogsdill	1/12/2019	INV	0.4	Review edits and updated charts for draft complaint
Dennis Stogsdill	1/12/2019	INV	0.1	Multiple emails with advisors related to weekend schedule

Name	Date	Matter Code	Duration	Description
Nick Grossi	1/12/2019	INV	0.4	Review updates to PA agreements
Jonah Galaz	1/12/2019	INV	0.5	Call with Kamel (Evercore), and Patkar (Evercore) to review recovery analysis
Jonah Galaz	1/12/2019	INV	2.4	Continue building model to sensitize M-III recovery analysis
Jonah Galaz	1/12/2019	INV	2.9	Incorporate additional functionality into M-III recovery analysis sensitivity
Jonah Galaz	1/12/2019	INV	1.6	Recreate sensitized creditor recovery matrix from M-III recovery analysis
Andrew Gasbarra	1/12/2019	INV	0.6	Participate in teleconference with Bain (A&M) re: business plan assessment
Andrew Gasbarra	1/12/2019	INV	0.8	Teleconference with Bain (A&M) re: business plan assessment
Andrew Gasbarra	1/12/2019	INV	1.0	Prepare update to prejudgment interest calculation for Paul Weiss
Jonathan Bain	1/12/2019	INV	0.6	Participate in teleconference with Gasbarra (A&M) re: business plan assessment
Jonathan Bain	1/12/2019	INV	0.8	Teleconference with Gasbarra (A&M) re: business plan assessment
Jonathan Bain	1/12/2019	INV	2.6	Create additional graphs used in Paul Weiss complaint
Dennis Stogsdill	1/13/2019	INV	0.5	Review document related to ESL bid
Dennis Stogsdill	1/13/2019	INV	0.3	Review updated bid analysis and provide comments
Dennis Stogsdill	1/13/2019	INV	0.5	Multiple emails regarding bid negotiation process
Dennis Stogsdill	1/13/2019	INV	0.7	Review updated bid analysis and provide comments
Jonah Galaz	1/13/2019	INV	0.5	Participate in call with Gasbarra (A&M) re: real estate valuations
Jonah Galaz	1/13/2019	INV	11.0	Prepare and participate in auction prep and scenario analysis
Andrew Gasbarra	1/13/2019	INV	0.5	Participate in call with Galaz (A&M) re: real estate valuations
Andrew Gasbarra	1/13/2019	INV	1.3	Prepare update to property valuations
Dennis Stogsdill	1/14/2019	INV	2.0	Discussions with debtor advisors regarding various auction issues
Dennis Stogsdill	1/14/2019	INV	3.0	Discussions with Paul Weiss and Evercore regarding bid issues
Dennis Stogsdill	1/14/2019	INV	0.2	Call with Basta (Paul Weiss) to discuss analysis
Dennis Stogsdill	1/14/2019	INV	1.5	Attend auction for going concern business including breakout sessions with various constituents
Dennis Stogsdill	1/14/2019	INV	0.2	Multiple emails regarding draft complaint edits and info requests
Dennis Stogsdill	1/14/2019	INV	0.5	Review amended schedules for draft complaint
Dennis Stogsdill	1/14/2019	INV	1.0	Attend auction for going concern business
Dennis Stogsdill	1/14/2019	INV	0.4	Review analysis of administrative insolvency and provide edits
Dennis Stogsdill	1/14/2019	INV	0.5	Review analysis of bid evolution and provide edits; discuss with client
Karen Engstrom	1/14/2019	INV	0.7	Respond to follow up inquiries from Paul Weiss
Jonah Galaz	1/14/2019	INV	12.0	Prepare and participate in auction
Andrew Gasbarra	1/14/2019	INV	3.2	Update property valuations per new information received
Andrew Gasbarra	1/14/2019	INV	1.1	Review Bain (A&M) work product and provide comments
Jordan Kravette	1/14/2019	INV	1.4	Review additions to debtor reward program analysis made by Galaz (A&M) and provide feedback
Jordan Kravette	1/14/2019	INV	0.6	Update weekly time tracker for the UST
Jordan Kravette	1/14/2019	INV	1.7	Review additional files provided by Paul Weiss regarding debtor reward program, incorporate into analysis
Jonathan Bain	1/14/2019	INV	0.2	Review Paul Weiss complaint
Jonathan Bain	1/14/2019	INV	0.2	Prepare correspondence to Paul Weiss, re: Paul Weiss complaint requested files
Jonathan Bain	1/14/2019	INV	1.2	Quality check financial bar and line charts for Paul Weiss, re: Paul Weiss complaint
Jonathan Bain	1/14/2019	INV	1.3	Create fileshare folder for Paul Weiss and upload requested documents
Jonathan Bain	1/14/2019	INV	0.3	Create JPEG files for Paul Weiss complaint
Jonathan Bain	1/14/2019	INV	0.5	Draft comments for exhibits in Paul Weiss complaint box folder
Dennis Stogsdill	1/15/2019	INV	1.4	Attend auction for going concern business and breakout meetings with various constituents
Dennis Stogsdill	1/15/2019	INV	0.3	Meeting with debtor advisors to discuss analysis
Dennis Stogsdill	1/15/2019	INV	2.0	Discussions with Paul Weiss and Evercore regarding bid issues
Dennis Stogsdill	1/15/2019	INV	0.8	Meetings with ESL and advisors related to potential settlement issues
Dennis Stogsdill	1/15/2019	INV	4.0	Discussions with Paul Weiss and Evercore regarding bid issues
Dennis Stogsdill	1/15/2019	INV	0.4	Review analysis of bid evolution and provide edits; present findings
Dennis Stogsdill	1/15/2019	INV	0.5	Review analysis of administrative insolvency and provide edits
			0	

Name	Date	Matter	Duration	Description
Dennis Stogsdill	1/15/2019	Code	1.5	Prepare analysis related to bid issues
Dennis Stogsdill	1/15/2019	INV	0.4	Discussion with bidder advisor related to potential settlement issues
Dennis Stogsdill	1/15/2019	INV	0.2	Review press release
Karen Engstrom	1/15/2019	INV	3.5	Review and comment on draft complaint
Karen Engstrom	1/15/2019	INV	0.4	Respond to follow up inquiries from Paul Weiss
Rachel Mimms	1/15/2019	INV	0.3	Prepare Seritage valuation analysis
Rachel Mimms	1/15/2019	INV	0.2	Perform industry research
Jonah Galaz	1/15/2019	INV	0.2	Participate in phone call with Gasbarra, and Bain (A&M), re: creditor recovery matrices
Jonah Galaz	1/15/2019	INV	14.0	Prepare and participate in auction
Bethany Benesh	1/15/2019	INV	1.2	Perform financial analysis of complaint financial figures
Bethany Benesh	1/15/2019	INV	2.1	Create charts for draft complaint
Andrew Gasbarra	1/15/2019	INV	3.4	Participate in working group session with Bain (A&M), re: ESL bid evaluation and reconciling creditor recovery matrices
Andrew Gasbarra	1/15/2019	INV	0.2	Participate in phone call with Galaz and Bain (A&M), re: creditor recovery matrices
Andrew Gasbarra	1/15/2019	INV	2.1	Participate in telephonic working group session with Bain (A&M) to respond to Galaz comments regarding creditor recovery
Andrew Gasbarra	1/15/2019	INV	0.6	Compile historical creditor recovery considerations presentations
Andrew Gasbarra	1/15/2019	INV	0.9	Address comments on creditor recovery analysis provided by Galaz (A&M)
Andrew Gasbarra	1/15/2019	INV	1.3	Prepare updates to ESL bid evaluation analysis
Andrew Gasbarra	1/15/2019	INV	1.5	Prepare updates to creditor recovery analysis
Jonathan Bain	1/15/2019	INV	0.2	Participate in phone call with Galaz, and Gasbarra (A&M), re: creditor recovery matrices
Jonathan Bain	1/15/2019	INV	3.4	Participate in working group session with Gasbarra (A&M), re: ESL bid evaluation and reconciling creditor recovery matrices
Jonathan Bain	1/15/2019	INV	2.1	Participate in telephonic working group session with Gasbarra (A&M) to respond to Galaz comments regarding creditor recovery
Jonathan Bain	1/15/2019	INV	0.5	Update financial charts for Paul Weiss complaint
Dennis Stogsdill	1/16/2019	INV	0.2	Call with Aebersold (Lazard) and Aronson (Evercore) regarding monitoring issue
Dennis Stogsdill	1/16/2019	INV	0.3	Call with Cornish (Paul Weiss) and Aronson (Evercore) regarding monitoring issue
Dennis Stogsdill	1/16/2019	INV	0.5	Multiple calls with Grossi (A&M) regarding various settlement issues
Dennis Stogsdill	1/16/2019	INV	0.5	Call with McDonough and Engstrom (A&M) to discuss case updates
Dennis Stogsdill	1/16/2019	INV	0.3	Call with Lii (Paul Weiss) regarding 9019 needs; research dates and correspond regarding same
Dennis Stogsdill	1/16/2019	INV	0.4	Review documentation regarding APA and settlement analysis from debtors
Dennis Stogsdill	1/16/2019	INV	0.3	Review emails and information submissions related to draft complaint
Dennis Stogsdill	1/16/2019	INV	0.3	Review draft complaint and provide proposed edits
Dennis Stogsdill	1/16/2019	INV	0.1	Review draft press releases
Karen Engstrom	1/16/2019	INV	0.2	Participate in teleconference with Bain, Gasbarra and Mimms (A&M) re: Paul Weiss complaint
Karen Engstrom	1/16/2019	INV	0.5	Teleconference with Stogsdill, McDonough (A&M) re: case update
Karen Engstrom	1/16/2019	INV	3.3	Review and comment on draft complaint
Karen Engstrom	1/16/2019	INV	1.6	Review and update analysis of budget to actual financial performance
Karen Engstrom	1/16/2019	INV	2.3	Continued review and comment on draft complaint
Edward McDonough	1/16/2019	INV	0.5	Call with Stogsdill, Engstrom (A&M) to discuss case update
Nick Grossi	1/16/2019	INV	0.5	Calls with Stogsdill (A&M) regarding various settlement issues
Nick Grossi	1/16/2019	INV	2.5	Review forecast projections
Nick Grossi	1/16/2019	INV	1.3	Prepare claims analysis
Nick Grossi	1/16/2019	INV	1.0	Review value consideration to administrative claims
Rachel Mimms	1/16/2019	INV	0.2	Participate in teleconference with Bain, Gasbarra and Engstrom (A&M) re: Paul Weiss complaint
Rachel Mimms	1/16/2019	INV	0.4	Review D&P presentation projections
Rachel Mimms	1/16/2019	INV	1.0	Prepare budget compared to actual analysis
Jonah Galaz	1/16/2019	INV	0.5	Correspondence with Kravette (A&M) regarding debtor reward program
Jonah Galaz	1/16/2019	INV	0.6	Correspondence with Patkar (Evercore) regarding ESL bid evolution
Jonah Galaz	1/16/2019	INV	0.1	Correspondence with Good (M-III) regarding sources and uses
Jonah Galaz	1/16/2019	INV	2.1	Compile and reconcile historical sources and uses from each ESL Bid

April Colora 10,000 10	Name	Date	Matter Code	Duration	Description
National 1870-19 1870	Jonah Galaz	1/16/2019		2.2	Begin to reconcile changes across each of the formal ESL Bids
Anterior Casabarra 1920/19 8V 2 Participation in varieng group session with Dain /AAM, inc. derifying with the AAM team regarding work procedur provided to Paul Wess Anterior Gasbarra 1920/19 8V 2 Participation in varieng group season with Dain /AAM, in Paul Yeass complaint Anterior Gasbarra 1920/19 8V 3 Participation in varieng group season with Dain /AAM, in Paul Yeass complaint Anterior Gasbarra 1920/19 8V 3 Participation in varieng group season with Gabe required growth crowed program analysis Josephian Bain 1920/19 8V 3 Participation in varieng group season with Gabe required growth reward program analysis Josephian Bain 1920/19 8V 3 Participation in varieng group season with Gabe required growth growth participation participation of the AMI team, in Paul Wess complaint Josephian Bain 1920/19 8V 3 Participation in varieng group season with Gabe required growth growth season equility (1920/19 8V 3 Participation in varieng group season with Gabe required (AAM), inc Paul Wess complaint Josephian Bain 1920/19 8V 3 Participation in varieng group season with Gabe required growth growth season equility (1920/19 8V 3 Participation in varieng group season with Gabe required growth grow	Jonah Galaz	1/16/2019	INV	2.7	Review and revise ESL bid comparison
Wass Marcine Statuting 11/2019 10/2	Bethany Benesh	1/16/2019	INV	0.6	Review charts for draft complaint
Accessoration 11/12/2019 RV 6.2 Participacies resolver/encrous with Engineme, Ilaha and Mirmin (AMA), in: Paul West complaint Andrew Goalbard 11/12/2019 RV 6.3 Perticipacies in working group seasons with Basin (AMA), in: Paul West complaint melphils Joshan Kinerium 11/12/2019 RV 6.3 Perticipacies in working group seasons with Genter regarding often remelping group and path and Mark men in gentling was product provided for Paul West complaint Josebhan Bann 11/12/2019 RV 0.2 Perticipacies in working group seasons with Genter regarding debts remelling from the AMM from regarding was product provided for Paul West somplaint Josebhan Bann 11/12/2019 RV 0.4 Perticipacies in working group seasons with Genter (AMM), re: Paul West complaint Josebhan Bann 11/12/2019 RV 0.4 Perticipacies in working group seasons with Genter (AMM), re: Paul West complaint Josebhan Bann 11/12/2019 RV 0.5 Obstract West West Seasons with Genter (AMM), re: Paul West complaint Josebhan Bann 11/12/2019 RV 0.5 Obstract West West Seasons with Genter (AMM), re: Paul Wests complaint Josebhan Bann 11/12/2019 RV 0.5 Obstract West West West Season	Andrew Gasbarra	1/16/2019	INV	2.9	
Andrew Gabaram 118/2019 INV 1,3 Review Paul Wests complaint not plan to actual analysis Judian Robama 118/2019 RV 6 Paragona have mading group passes on with Claim regarding dather releasted polity from which provided for Paul Wests Judianhan Bam 118/2019 RV 2 Paragona have mading group passes on with Claim regarding dather releasted polity from the AMM have regarding work provided for Paul Wests Josephan Bam 118/2019 RV 2 Paragona have bring group passes with Gastamar (AMM, no. Paul Wests complaint Josephan Bam 118/2019 RV 4 Paragona have bring group passes with Gastamar (AMM, no. Paul Wests complaint Josephan Bam 118/2019 RV 6 Subdish Paul Wests package box folders in Paul Wests complaint Josephan Bam 117/2019 RV 6 Claim Hab Bam (Paul Wests) and ESL septions of decays and educed Josephan Salgoni 117/2019 RV 6 Claim Hab Bam (Paul Wests) and ESL septions of decays and educed Danies Salgoni 117/2019 RV 6 Research Callein Diput Wests and ESL septions of decays and educed Danies Salgoni 117/2019 RV 6 Resear	Andrew Gasbarra	1/16/2019	INV	0.2	
Incombine State	Andrew Gasbarra	1/16/2019	INV	1.4	Participate in working group session with Bain (A&M), re: Paul Weiss complaint
	Andrew Gasbarra	1/16/2019	INV	1.3	Review Paul Weiss complaint re: plan to actual analysis
	Jordan Kravette	1/16/2019	INV	0.5	Participate in working group session with Galaz regarding debtor reward program analysis
Josephen Balen 1/16/2019 NV 0.7 Produce clarifying correspondence to the AAM team, mir Paul Weiss complaint Josephen Balen 1/16/2019 NV 0.2 Participate in teleconference with Engansmin, Gabban, me Paul Weiss complaint Josephen Balen 1/16/2019 NV 0.5 Update Paul Weiss peckage boot holder, no Paul Weiss complaint Josephen Balen 1/16/2019 NV 0.5 Update Paul Weiss peckage boot holder, no Paul Weiss complaint Josephen Balen 1/16/2019 NV 0.5 Make update to criteria to Selbatics for Paul Weiss complaint Josephen Balen 1/17/2019 NV 0.5 Make update to criteria for Paul Weiss complaint Josephen Balen 1/17/2019 NV 0.2 Carrespondence with debtor advisors to discuss schedule Josephen Balen 1/17/2019 NV 0.2 Carrespondence with debtor advisors to discuss schedule Josephen Balen 1/17/2019 NV 0.2 Review document related to going concern bid Josephen Balen 1/17/2019 NV 0.2 Review document related to going concern bid Josephen Balen 1/17/2019 NV 0.3 Review document related to going concern bid Josephen Balen 1/17/2019 NV 0.3 Review document related to going concern bid Josephen Balen 1/17/2019 NV 0.3 Review document related to going concern bid Josephen Balen 1/17/2019 NV 0.3 Review document related to going concern bid Josephen Balen 1/17/2019 NV 0.3 Review documents presented to subcommittee a response needs Josephen Balen 1/17/2019 NV 0.3 Review documents presented to subcommittee a response needs Josephen Balen 1/17/2019 NV 0.5 Review documents presented to subcommittee a response needs Josephen Balen 1/17/2019 NV 0.5 Review documents presented to subcommittee a response needs Josephen Balen 1/17/2019 NV 0.5 Review documents presented to subcommittee a response needs Josephen Balen 1/17/2019 NV 0.5 Review documents presented to subcommittee a response needs Josephen Balen 1/17/2019 NV 0.5 Review documents presented to s	Jonathan Bain	1/16/2019	INV	2.9	
	Jonathan Bain	1/16/2019	INV	0.7	
Johnsteinen Blain 1/10/2019 BV 0.4 Drieht harber veloated to historical financial statistics for Paul Weiss complaint Johnstein Blain 1/10/2019 BV 0.5 Update Paul Weiss package box folder, ner Paul Weiss complaint Johnstein Blain 1/10/2019 BV 0.5 Melw update to charts for Paul Weiss complaint Johnstein Stogdall 1/17/2019 BV 0.1 Cell Weiss package box folder, ner Paul Weiss complaint Dennis Stogdall 1/17/2019 BV 0.2 Correspondence with debtor advisors regarding discuss schedule Dennis Stogdall 1/17/2019 BV 0.2 Research claim figures for updated schedules Dennis Stogdall 1/17/2019 BV 0.5 Review proposed edits and schedules to draft complaint Dennis Stogdall 1/17/2019 BV 0.5 Research claim figures for updated schedules or draft complaint Dennis Stogdall 1/17/2019 BV 0.1 Enalls with Lif (Paul Weiss) regarding discovery requests Dennis Stogdall 1/17/2019 BV 0.3 Enalls with Lif (Paul Weiss) regarding discovery requests Dennis Stogdall 1/17/2019	Jonathan Bain	1/16/2019	INV	0.2	Participate in teleconference with Engstrom, Gasbarra, and Mimms (A&M), re: Paul Weiss complaint
Johanna Balma 1716 2019 NV 0.5 Update Paul Wess package box forder, re: Paul Wess complaint Johanna Balma 1716 2019 NV 0.5 Make updates to charter for Paul Wess complaint Dennis Stögsdill 1717 2019 NV 0.1 Call with Brittien (Paul Wess) and ESL advious to discuss schedule Dennis Stögsdill 1717 2019 NV 0.2 Review document relieted to going concern bid Dennis Stögsdill 1717 2019 NV 0.2 Review bropposed edits and schedules to draft complant. Dennis Stögsdill 1717 2019 NV 0.5 Review proposed edits and schedules to draft complant. Dennis Stögsdill 1717 2019 NV 0.5 Review proposed edits and schedules to draft complant. Dennis Stögsdill 1717 2019 NV 0.3 Emails with Life Paul Weiss) regarding discovery requests Dennis Stögsdill 1717 2019 NV 0.3 Emails with Life Paul Weiss) regarding subcommittee response needs Dennis Stögsdill 1717 2019 NV 0.3 Emails with autocommittee member regarding discovery requests Dennis Stögsdill 1717 2019 NV	Jonathan Bain	1/16/2019	INV	1.4	Participate in working group session with Gasbarra (A&M), re: Paul Weiss complaint
John Billinin 1/16/2019 NV 0.5 Make update to charts for Paul Weiss complain Dennis Stogdill 1/17/2019 INV 0.1 Call with Botton (Paul Weiss) and ESL advisors to discuss schedule Dennis Stogdill 1/17/2019 INV 0.2 Correspondence with debtor advisors regarding data issues Dennis Stogdill 1/17/2019 INV 0.2 Reserved volument related to gaing concern bild Dennis Stogdill 1/17/2019 INV 0.5 Review proposed edits and achedules to draft complaint Dennis Stogdill 1/17/2019 INV 0.3 Prepare template for preference analysis and discuss with advisor Dennis Stogdill 1/17/2019 INV 0.3 Emails with Li (Paul Weiss) regarding date complaint Dennis Stogdill 1/17/2019 INV 0.3 Emails with Li (Paul Weiss) regarding subcommittee response needs Dennis Stogdill 1/17/2019 INV 0.3 Emails with Li (Paul Weiss) regarding subcommittee response needs Dennis Stogdill 1/17/2019 INV 0.5 Review documents presented to subcommittee response needs Ruise Englemen 1/17/2019 INV<	Jonathan Bain	1/16/2019	INV	0.4	Draft charts related to historical financial statistics for Paul Weiss complaint
Dennis Stogsdill 1/17/2019 NV 0.1 Call with Britton (Paul Weiss) and ESL advisors to discuss schedule Dennis Stogsdill 1/17/2019 NV 0.2 Correspondence with debtor advisors regarding data issues Dennis Stogsdill 1/17/2019 NV 0.2 Review document related to going concern bid Dennis Stogsdill 1/17/2019 NV 0.5 Review document related to going concern bid Dennis Stogsdill 1/17/2019 NV 0.3 Prepare template for preference analysis and discuss with advisor Dennis Stogsdill 1/17/2019 NV 0.3 Enalis with Li (Paul Weiss) regarding discovery requests Dennis Stogsdill 1/17/2019 NV 0.3 Enalis with Li (Paul Weiss) regarding subcommittee response needs Dennis Stogsdill 1/17/2019 NV 0.3 Enalis with Li (Paul Weiss) regarding subcovery requests Carenta Stogsdill 1/17/2019 NV 0.3 Enalis with Li (Paul Weiss) regarding subcovery requests Carenta Stogsdill 1/17/2019 NV 0.5 Review documents presented to subcommittee member reparding data/badvar, corresponden with AM team requested parting presented to subcommittee member repardin	Jonathan Bain	1/16/2019	INV	0.5	Update Paul Weiss package box folder, re: Paul Weiss complaint
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Dennis Stogsdill 117/2019 NV 0.2 Research claim figures for updated schedule Dennis Stogsdill 117/2019 NV 0.5 Review proposed edits and schedules to draft complaint Dennis Stogsdill 117/2019 NV 0.3 Prepare template for preference analysis and discuss with advisor Dennis Stogsdill 117/2019 NV 0.3 Emails with Li (Paul Weiss) regarding discovery requests Dennis Stogdill 117/2019 NV 0.3 Emails with Lii (Paul Weiss) regarding dischboard, correspond with A&M team regarding same Dennis Stogdill 117/2019 NV 0.5 Review documents presented to subcommittee and provide info to Paul Weiss Karen Engstrom 117/2019 NV 0.6 Perform fair value of assets analysis for Seans Roebuck & Co Nick Grossi 117/2019 NV 0.6 Perform fair value of assets analysis for Seans Roebuck & Co Nick Grossi 117/2019 NV 0.6 Perpaire sor/or sealers analysis for Seans Roebuck & Co Nick Grossi 117/2019 NV 0.6 Perpaire sor/or sealers analysis related to bid Nick Grossi 117/2019 NV </td <td>Dennis Stogsdill</td> <td>1/17/2019</td> <td>INV</td> <td>0.2</td> <td>Correspondence with debtor advisors regarding data issues</td>	Dennis Stogsdill	1/17/2019	INV	0.2	Correspondence with debtor advisors regarding data issues
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Jonah Galaz 1/17/2019 INV 2.1 Review and revise ESL bid evolution support Jonah Galaz 1/17/2019 INV 1.9 Update wind down versus going concern comparison analysis Jonah Galaz 1/17/2019 INV 0.8 Review and revise wind down versus going concern comparison analysis Jonah Galaz 1/17/2019 INV 1.2 Update wind down analysis Andrew Gasbarra 1/17/2019 INV 0.9 Participate in working group session with Galaz, Grossi, and Bain (A&M), re: bid and closing items Andrew Gasbarra 1/17/2019 INV 0.9 Reconcile Draft ESL release to First Day Declaration of CFO Andrew Gasbarra 1/17/2019 INV 0.6 Prepare analysis regarding proof of claims Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Jonah Galaz	1/17/2019	INV	0.4	Correspondence with Good (M-III) regarding second lien credit bid
Jonah Galaz 1/17/2019 INV 1.9 Update wind down versus going concern comparison analysis Jonah Galaz 1/17/2019 INV 0.8 Review and revise wind down versus going concern comparison analysis Jonah Galaz 1/17/2019 INV 1.2 Update wind down versus going concern comparison analysis Jonah Galaz 1/17/2019 INV 0.9 Participate in working group session with Galaz, Grossi, and Bain (A&M), re: bid and closing items Andrew Gasbarra 1/17/2019 INV 0.9 Reconcile Draft ESL release to First Day Declaration of CFO Andrew Gasbarra 1/17/2019 INV 0.6 Prepare analysis regarding proof of claims Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Jonah Galaz	1/17/2019	INV	0.9	Participate in working group session with Bain, Gasbarra, and Grossi (A&M), re: bid and closing items
Jonah Galaz 1/17/2019 INV 0.8 Review and revise wind down versus going concern comparison analysis Jonah Galaz 1/17/2019 INV 1.2 Update wind down analysis Andrew Gasbarra 1/17/2019 INV 0.9 Participate in working group session with Galaz, Grossi, and Bain (A&M), re: bid and closing items Andrew Gasbarra 1/17/2019 INV 0.9 Reconcile Draft ESL release to First Day Declaration of CFO Andrew Gasbarra 1/17/2019 INV 0.6 Prepare analysis regarding proof of claims Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Jonah Galaz	1/17/2019	INV	2.1	Review and revise ESL bid evolution support
Jonah Galaz 1/17/2019 INV 1.2 Update wind down analysis Andrew Gasbarra 1/17/2019 INV 0.9 Participate in working group session with Galaz, Grossi, and Bain (A&M), re: bid and closing items Andrew Gasbarra 1/17/2019 INV 0.9 Reconcile Draft ESL release to First Day Declaration of CFO Andrew Gasbarra 1/17/2019 INV 0.6 Prepare analysis regarding proof of claims Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Jonah Galaz	1/17/2019	INV	1.9	Update wind down versus going concern comparison analysis
Andrew Gasbarra 1/17/2019 INV 0.9 Participate in working group session with Galaz, Grossi, and Bain (A&M), re: bid and closing items Andrew Gasbarra 1/17/2019 INV 0.9 Reconcile Draft ESL release to First Day Declaration of CFO Andrew Gasbarra 1/17/2019 INV 0.6 Prepare analysis regarding proof of claims Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Jonah Galaz	1/17/2019	INV	0.8	Review and revise wind down versus going concern comparison analysis
Andrew Gasbarra 1/17/2019 INV 0.9 Reconcile Draft ESL release to First Day Declaration of CFO Andrew Gasbarra 1/17/2019 INV 0.6 Prepare analysis regarding proof of claims Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Jonah Galaz	1/17/2019	INV	1.2	Update wind down analysis
Andrew Gasbarra 1/17/2019 INV 0.6 Prepare analysis regarding proof of claims Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Andrew Gasbarra	1/17/2019	INV	0.9	Participate in working group session with Galaz, Grossi, and Bain (A&M), re: bid and closing items
Andrew Gasbarra 1/17/2019 INV 1.8 Review Project Transform business plan	Andrew Gasbarra	1/17/2019	INV	0.9	Reconcile Draft ESL release to First Day Declaration of CFO
	Andrew Gasbarra	1/17/2019	INV	0.6	Prepare analysis regarding proof of claims
Andrew Gasbarra 1/17/2019 INV 1.0 Review Project Transform liquidity analysis	Andrew Gasbarra	1/17/2019	INV	1.8	Review Project Transform business plan
	Andrew Gasbarra	1/17/2019	INV	1.0	Review Project Transform liquidity analysis
Andrew Gasbarra 1/17/2019 INV 1.2 Review NewCo business plan and accepted ESL bid	Andrew Gasbarra	1/17/2019	INV	1.2	Review NewCo business plan and accepted ESL bid
Jonathan Bain 1/17/2019 INV 0.9 Participate in working group session with Galaz, Gasbarra, and Grossi (A&M), re: bid and closing items	Jonathan Bain	1/17/2019	INV	0.9	Participate in working group session with Galaz, Gasbarra, and Grossi (A&M), re: bid and closing items

Name	Date	Matter Code	Duration	Description
Jonathan Bain	1/17/2019	INV	0.2	Reconcile variances for constituent debt holdings
Jonathan Bain	1/17/2019	INV	1.6	Review ESL deck related to business plan
Jonathan Bain	1/17/2019	INV	0.6	Review ESL deck related to liquidity
Jonathan Bain	1/17/2019	INV	3.1	Creation of project transform in excel
Jonathan Bain	1/17/2019	INV	1.2	Draft project Transform - business plan deck (ESL) in excel, re: 2019 business plan assessment
Jonathan Bain	1/17/2019	INV	1.7	Quality check recreated excels, re: 2019 business plan assessment
Dennis Stogsdill	1/18/2019	INV	0.3	Calls with Basta (Paul Weiss) discussing real estate values
Dennis Stogsdill	1/18/2019	INV	0.4	Call with Basta/Britton (Paul Weiss) and Aronson (Evercore) regarding court hearing update
Dennis Stogsdill	1/18/2019	INV	0.2	Call with Aebersold (Lazard) regarding real estate
Dennis Stogsdill	1/18/2019	INV	0.3	Call with Feigenbaum (A&M) to discuss discovery issues
Dennis Stogsdill	1/18/2019	INV	0.4	Multiple emails with forensics team to discuss issues
Dennis Stogsdill	1/18/2019	INV	0.6	Review emails and texts for responsiveness to UCC requests
Karen Engstrom	1/18/2019	INV	2.3	Perform fair value of assets analysis for Sears Roebuck & Co
Edward McDonough	1/18/2019	INV	0.7	Perform solvency analysis for debtors
Nick Grossi	1/18/2019	INV	1.0	Provide documents in regard to discovery requests
Nick Grossi	1/18/2019	INV	0.7	Review APA claim estimates
Nick Grossi	1/18/2019	INV	2.1	Prepare bid comparison analysis
Nick Grossi	1/18/2019	INV	1.6	Review admin claim assumptions under various scenarios
Jonah Galaz	1/18/2019	INV	0.3	Correspondence with Good (M-III) regarding outstanding requests
Jonah Galaz	1/18/2019	INV	0.1	Correspondence with Kravette (A&M) regarding discovery process
Jonah Galaz	1/18/2019	INV	0.3	Correspondence with Quaintenance (Lazard) regarding going concern versus wind down analysis
Jonah Galaz	1/18/2019	INV	1.2	Review analysis of ESL liquidity projections prepared by Bain (A&M) and Gasbarra (A&M)
Andrew Gasbarra	1/18/2019	INV	2.6	Working group session with Bain (A&M) re: ESL business plan
Andrew Gasbarra	1/18/2019	INV	1.1	Working group session with Bain (A&M) re: ESL business plan
Andrew Gasbarra	1/18/2019	INV	0.8	Review accuracy of NewCo business plan and liquidity analysis
Andrew Gasbarra	1/18/2019	INV	1.2	Prepare analysis of projected working capital trends in ESL business plan
Andrew Gasbarra	1/18/2019	INV	8.0	Prepare assessment of go-forward plan
Andrew Gasbarra	1/18/2019	INV	1.3	Prepare shell business plan assessment presentation
Andrew Gasbarra	1/18/2019	INV	1.8	Review sensitivity analysis prepared by Bain (A&M) and provide comments
Jordan Kravette	1/18/2019	INV	0.1	Correspondence with Galaz (A&M) regarding discovery process
Jonathan Bain	1/18/2019	INV	2.6	Participate in working group session with Gasbarra, re: ESL business plan
Jonathan Bain	1/18/2019	INV	1.1	Working group session with Gasbarra (A&M) re: ESL business plan
Jonathan Bain	1/18/2019	INV	1.4	Analyze go-forward projections
Jonathan Bain	1/18/2019	INV	2.3	Sensitize liquidity forecast
Jonathan Bain	1/18/2019	INV	1.6	Reconcile ending 2019 liquidity in sensitivity
Dennis Stogsdill	1/19/2019	INV	0.5	Call with Hurwitz (Paul Weiss) to discuss settlement dynamics
Dennis Stogsdill	1/19/2019	INV	0.6	Call with Basta/Cornish/Britton (Paul Weiss) and Aronson (Evercore) to discuss objection issues
Dennis Stogsdill	1/19/2019	INV	0.4	Call with Grossi (A&M) to discuss analysis
Dennis Stogsdill	1/19/2019	INV	0.6	Review presentations for response to UCC
Dennis Stogsdill		INV	0.5	Review historical documents and compare to current presentation
Nick Grossi Nick Grossi	1/19/2019	INV	0.4	Call with Stogsdill (A&M) to discuss analysis Prepare credit bid comparison analysis
Nick Grossi	1/19/2019	INV	1.8 2.3	Prepare credit did companison analysis Review liquidity and forecast projections
Jonah Galaz	1/19/2019	INV	0.4	Participate in teleconference with Gasbarra, and Bain (A&M), re: 2019 business plan assessment
Jonah Galaz	1/19/2019	INV	0.4	Review docket for updated case information to provide to Stogsdill and Grossi (A&M)
Jonah Galaz	1/19/2019	INV	1.1	Begin reviewing business plan assessment prepared by Gasbarra (A&M) and Bain (A&M)
Andrew Gasbarra	1/19/2019	INV	0.4	Participate in teleconference with Bain and Galaz (A&M) re: business plan assessment
Andrew Gasbarra	1/19/2019	INV	0.4	Create workplan for ESL business plan assessment
, marcw Gasbard	1/13/2019	1147	0.4	Secure non-plan for EQE business plan assessmont

Name	Date	Matter Code	Duration	Description
Andrew Gasbarra	1/19/2019	INV	2.2	Reconcile ESL property values presented in business plan
Andrew Gasbarra	1/19/2019	INV	1.8	Prepare schedule for business plan assessment
Andrew Gasbarra	1/19/2019	INV	1.4	Document business plan initiatives
Andrew Gasbarra	1/19/2019	INV	0.8	Review business plan slides prepared by Bain (A&M) and provide comments
Andrew Gasbarra	1/19/2019	INV	1.3	Prepare schedule of historical performance of go-forward stores
Andrew Gasbarra	1/19/2019	INV	1.4	Prepare analysis of historical performance versus plan
Andrew Gasbarra	1/19/2019	INV	0.6	Update Sears key dates calendar for revised deal timeline
Jonathan Bain	1/19/2019	INV	0.4	Participate in teleconference with Galaz, and Gasbarra (A&M), re: 2019 business plan assessment
Jonathan Bain	1/19/2019	INV	2.8	Draft business unit projected performance slides
Jonathan Bain	1/19/2019	INV	2.8	Update liquidity sensitivity per Gasbarra's comments
Jonathan Bain	1/19/2019	INV	2.6	Update 2019 business plan assessment for Gasbarra's comments (A&M)
Dennis Stogsdill	1/20/2019	INV	0.3	Emails with internal IT team regarding discovery issues
Dennis Stogsdill	1/20/2019	INV	0.5	Call with Feigenbaum (A&M) to discuss discovery mechanics
Dennis Stogsdill	1/20/2019	INV	0.7	Review emails, documents and presentations for response to UCC
Nick Grossi	1/20/2019	INV	1.9	Prepare forecast analysis materials
Jonah Galaz	1/20/2019	INV	1.2	Review revised business plan assessment prepared by Gasbarra (A&M) and Bain (A&M) and provide commentary
Jonah Galaz	1/20/2019	INV	1.1	Review and revise slides in the business plan assessment
Jonah Galaz	1/20/2019	INV	0.9	Review and revise going concern versus wind down analysis
Jonah Galaz	1/20/2019	INV	1.1	Review ESL business plan and liquidity projections
Andrew Gasbarra	1/20/2019	INV	1.4	Prepare updates to schedule in business plan assessment
Andrew Gasbarra	1/20/2019	INV	1.6	Update schedule in business plan assessment
Andrew Gasbarra	1/20/2019	INV	2.6	Prepare analysis of historical performance of companies 425 go forward stores
Andrew Gasbarra	1/20/2019	INV	2.3	Update of business plan assessment for Grossi (A&M) comments
Andrew Gasbarra	1/20/2019	INV	0.6	Update analysis in business plan review to align with APA
Andrew Gasbarra	1/20/2019	INV	1.9	Draft summary for FY19 business plan assessment
Andrew Gasbarra	1/20/2019	INV	1.4	Update business plan assessment for comments provided by Galaz (A&M)
Andrew Gasbarra	1/20/2019	INV	0.6	Review Bain (A&M) ESL business plan sensitivity model to give comments
Jonathan Bain	1/20/2019	INV	3.1	Update 2019 business plan assessment for Galaz's (A&M) comments
Jonathan Bain	1/20/2019	INV	3.8	Update 2019 business plan assessment for Grossi's (A&M) comments
Jonathan Bain	1/20/2019	INV	2.3	Review Gasbarra's slides to provide commentary and edits
Dennis Stogsdill	1/21/2019	INV	0.5	Call with Grossi (A&M) to discuss various analyses in process
Dennis Stogsdill	1/21/2019	INV	0.4	Call with Feigenbaum (A&M) to discuss discovery mechanics
Dennis Stogsdill	1/21/2019	INV	0.5	Call with Griffith (M-III) and Grossi (A&M) to discuss dashboard
Dennis Stogsdill	1/21/2019	INV	0.6	Multiple calls with Grossi (A&M) to discuss dashboard issues
Dennis Stogsdill	1/21/2019	INV	0.2	Call with Megjhi (M-III) to discuss diligence
Dennis Stogsdill	1/21/2019	INV	1.2	Multiple calls with Corio (A&M) to discuss dashboard analysis and diligence
Dennis Stogsdill	1/21/2019	INV	0.4	Review dashboard materials from debtor and compare to recovery analyses
Dennis Stogsdill	1/21/2019	INV	0.7	Review emails, documents and presentations for response to UCC
Karen Engstrom	1/21/2019	INV	0.2	Call with Silverstein-Loeb (Paul Weiss) regarding Sears Roebuck & Co analysis
Brian Corio	1/21/2019	INV	1.2	Multiple calls with Stogsdill (A&M) to discuss dashboard analysis and diligence
Brian Corio	1/21/2019	INV	0.8	Review presentations to support dashboard analysis and diligence
Nick Grossi	1/21/2019	INV	1.5	Participate in teleconference with Galaz, Gasbarra and Bain (A&M), re: FY19 ESL business plan assessment
Nick Grossi	1/21/2019	INV	0.5	Call with Stogsdill (A&M) to discuss various analyses in process
Nick Grossi	1/21/2019	INV	0.5	Call with Griffith (M-III) and Stogsdill (A&M) to discuss dashboard
Nick Grossi	1/21/2019	INV	0.4	Prepare and participate in RSC discussion
Nick Grossi	1/21/2019	INV	0.5	Prepare and participate in subcommittee discussion
Nick Grossi	1/21/2019	INV	0.6	Multiple calls with Stogsdill (A&M) to discuss dashboard issues
Nick Grossi	1/21/2019	INV	1.9	Update comparison analysis schedule for investigative matter

Name	Date	Matter Code	Duration	Description
Nick Grossi	1/21/2019	INV	2.2	Prepare dashboard slides
Jonah Galaz	1/21/2019	INV	1.5	Participate in teleconference with Grossi, Gasbarra, and Bain (A&M), re: FY19 ESL business plan assessment
Jonah Galaz	1/21/2019	INV	0.5	Catch up call with M-III and Company to review closing condition tracking
Jonah Galaz	1/21/2019	INV	0.4	Correspondence with Good (M-III) regarding various outstanding requests
Jonah Galaz	1/21/2019	INV	0.5	Correspondence with Frantz (M-III) regarding various outstanding requests
Jonah Galaz	1/21/2019	INV	0.4	Correspondence with Mackie (Lazard) regarding PA Liability
Jonah Galaz	1/21/2019	INV	0.7	Correspondence with Bain (A&M) regarding closing condition tracking
Jonah Galaz	1/21/2019	INV	0.9	Review and revise going concern versus wind down analysis
Jonah Galaz	1/21/2019	INV	0.8	Review support for PA liability calculation
Jonah Galaz	1/21/2019	INV	1.3	Review latest closing tracker
Jonah Galaz	1/21/2019	INV	2.9	Prepare framework for revised closing tracker
Jonah Galaz	1/21/2019	INV	0.7	Review and revise closing tracker
Andrew Gasbarra	1/21/2019	INV	0.6	Prepare for teleconference with Galaz, Grossi and Bain (A&M), re: FY19 ESL business plan assessment
Andrew Gasbarra	1/21/2019	INV	1.5	Participate in teleconference with Galaz, Grossi, and Bain (A&M), re: FY19 ESL business plan assessment
Andrew Gasbarra	1/21/2019	INV	1.3	Prepare risks and opportunities slide for business plan assessment
Andrew Gasbarra	1/21/2019	INV	1.3	Update schedule for business plan assessment
Andrew Gasbarra	1/21/2019	INV	1.7	Review liquidity analysis prepared by Bain (A&M) and provide comments
Andrew Gasbarra	1/21/2019	INV	0.9	Prepare update to SG&A slide for business plan assessment
Andrew Gasbarra	1/21/2019	INV	1.2	Review business plan slides for internal consistency and accuracy
Andrew Gasbarra	1/21/2019	INV	0.7	Prepare historical performance reconciliation slide for business plan assessment
Andrew Gasbarra	1/21/2019	INV	1.1	Update projected performance slides for business plan assessment
Jonathan Bain	1/21/2019	INV	0.7	Correspondence with Galaz (A&M) regarding closing condition tracking
Jonathan Bain	1/21/2019	INV	1.5	Participate in teleconference with Grossi, Galaz, and Gasbarra (A&M), re: FY19 ESL business plan assessment
Jonathan Bain	1/21/2019	INV	1.1	Update liquidity sensitivity to incorporate sources and uses from Grossi (A&M)
Jonathan Bain	1/21/2019	INV	0.9	Update liquidity sensitivity bridge for Gasbarra's (A&M) comments
Jonathan Bain	1/21/2019	INV	1.2	Update 2019 business plan assessment takeaways for Grossi (A&M) comments
Jonathan Bain	1/21/2019	INV	1.4	Update 2019 business plan assessment business unit performance projection slides
Jonathan Bain	1/21/2019	INV	1.6	Review 2019 business plan assessment to provide comments to Gasbarra (A&M)
Jonathan Bain	1/21/2019	INV	1.1	Quality check updated 2019 business plan assessment
Jonathan Bain	1/21/2019	INV	2.3	Update liquidity sensitivity bridges and borrowing base calculations for comments
Jonathan Bain	1/21/2019	INV	2.1	Draft condition to close tracking template charts at the request of Galaz (A&M)
Dennis Stogsdill	1/22/2019	INV	0.4	Participate in teleconference with Grossi, Corio, Galaz, Bain (all A&M) and M-III, regarding dashboard tracking
Dennis Stogsdill	1/22/2019	INV	1.1	Multiple calls with Grossi (A&M) regarding various deliverables
Dennis Stogsdill	1/22/2019	INV	0.5	Multiple calls with Corio (A&M) regarding various deliverables
Dennis Stogsdill	1/22/2019	INV	0.6	Participate in teleconference with Grossi/Gasbarra (A&M) re Newco analysis
Dennis Stogsdill	1/22/2019	INV	0.3	Call with Basta (Paul Weiss) to discuss analysis
Dennis Stogsdill	1/22/2019	INV	0.3	Emails with Paul Weiss litigation team regarding discovery process
Dennis Stogsdill	1/22/2019	INV	0.5	Emails with A&M forensics and legal teams regarding discovery process
Dennis Stogsdill	1/22/2019	INV	0.3	Research presentations in response to Paul Weiss request; emails re same
Dennis Stogsdill	1/22/2019	INV	0.4	Review proposed schedules for closing condition tracker
Dennis Stogsdill	1/22/2019	INV	1.3	Review database of discovery documents for responsiveness
Dennis Stogsdill	1/22/2019	INV	0.7	Review draft analysis of Newco
Dennis Stogsdill	1/22/2019	INV	0.3	Aggregate and send hard copy discovery items to Paul Weiss
Dennis Stogsdill	1/22/2019	INV	0.3	Review updated dashboard format
Dennis Stogsdill	1/22/2019	INV	0.4	Multiple emails with A&M counsel and forensics team regarding discovery issues
Karen Engstrom	1/22/2019	INV	0.8	Fair value of assets analysis for Sears Roebuck & Co
Karen Engstrom	1/22/2019	INV	0.2	Respond to follow up inquiries from Paul Weiss

	Name	Date	Matter	uration	Description
Bri		1/22/2019	INV	0.4	Participate in teleconference with Grossi, Galaz, Bain (A&M) and M-III, re: condition to close tracking
		1/22/2019	INV	0.5	Multiple calls with Stogsdill (A&M) regarding various deliverables
		1/22/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Galaz, and Bain (A&M), re: closing tracker
		1/22/2019	INV	2.4	Review condition to close tracking analysis
		1/22/2019	INV	0.8	Provide comments re: condition to close tracking
		1/22/2019	INV	0.7	Review updated condition to close tracking analysis
		1/22/2019	INV	0.3	Participate in teleconference with Corio, Galaz, and Bain (A&M), re: condition to close tracking
		1/22/2019	INV	1.1	Multiple calls with Stogsdill (A&M) regarding various deliverables
		1/22/2019	INV	0.4	Participate in teleconference with Stogsdill, Corio, Galaz, Bain (A&M) and M-III, re: condition to close tracking
		1/22/2019	INV	0.6	Participate in teleconference with Stogsdill and Gasbarra (A&M) re: Company analysis
		1/22/2019	INV	0.4	Participate in teleconference with Stogsdill, Corio, Galaz, and Bain (A&M), re: closing
		1/22/2019	INV	2.5	Prepare conditions to close tracker
		1/22/2019	INV	1.7	Update protection agreement liability in wind down comparison
		1/22/2019	INV	3.5	Revise offset to liquidity projections
		1/22/2019	INV	1.6	Review litigation documentation
		1/22/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Corio, and Bain (A&M), re: transaction tracking
		1/22/2019	INV	3.0	Participate in working group session with Bain (A&M), re: condition to close tracking
		1/22/2019	INV	0.3	Participate in teleconference with Grossi, Corio, and Bain (A&M), re: condition to close tracking
		1/22/2019	INV	0.4	Participate in teleconference with Stogsdill, Corio, Galaz, Bain (A&M) and M-III, re: condition to close tracking
		1/22/2019	INV	0.5	Catch up call with M-III and Company to review closing condition tracking
		1/22/2019	INV	2.5	Revise closing tracker based on feedback from Grossi (A&M)
		1/22/2019	INV	1.1	Prepare a bridge of changes from previous version of closing tracker
		1/22/2019	INV	1.1	Revise notes in closing tracker
		1/22/2019	INV	0.7	Review and revise signage in closing tracker
		1/22/2019	INV	2.5	Reconcile closing tracker to additional documents
		1/22/2019	INV	0.6	Participate in teleconference with Grossi and Stogsdill (A&M) re: Company analysis
		1/22/2019	INV	1.5	Review sensitized liquidity projections related to FY19 business plan
		1/22/2019	INV	2.4	Update business plan assessment based on Grossi (A&M) comments
		1/22/2019	INV	0.4	Review and confirm that A&M files are available on Box for UCC discovery
		1/22/2019	INV	0.3	Participate in teleconference with Grossi, Corio, and Galaz (A&M), re: condition to close tracking
		1/22/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Corio, and Galaz (A&M) and M-III, re: condition to close tracking
		1/22/2019	INV	1.2	Update transaction tracking tool with comments provided in teleconference
	nathan Bain	1/22/2019	INV	3.0	Participate in working group session with Galaz (A&M), re: condition to close tracking
		1/22/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Corio, and Galaz (A&M), re: transaction tracking
		1/22/2019	INV	1.9	Updates per teleconference, re: closing tracker
		1/22/2019	INV	2.0	Update transaction tracking tool for requests from Grossi (A&M)
		1/22/2019	INV	2.5	Draft new template for condition to close tracking per Galaz (A&M) directions
		1/22/2019	INV	3.6	Update transaction tracking tool for requests from Grossi (A&M)
		1/23/2019	INV	0.5	Participate in call with Corio (A&M), Griffith/Good (M-III) and Company to discuss closing metrics/initiatives
	-	1/23/2019	INV	1.1	Multiple calls with Corio (A&M) regarding various cash management and dashboard issues
		1/23/2019	INV	0.6	Conference call with Grossi/Corio/Galaz/Gasbarra, and Bain (A&M) and M-III, re: DIP budget opportunities discussion
	-	1/23/2019	INV	0.8	Review updated sale consideration analysis and correspondence re same
	-	1/23/2019	INV	0.3	Call with Feigenbaum (A&M) to discuss discovery issues
	-	1/23/2019	INV	0.6	Multiple calls with Grossi/Galaz (A&M) regarding various cash management and dashboard issues
		1/23/2019	INV	0.8	Multiple emails with M-III and A&M team regarding proposed edits to cash tracker
		1/23/2019	INV	0.4	Review updated dashboard analysis from A&M
	-	1/23/2019	INV	0.4	Review updated dashboard analysis from A&M Review draft restructuring committee deck from M-III
	-				-
De	nnis Stogsdill	1/23/2019	INV	1.1	Review updated discovery submission files for responsiveness

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	1/23/2019	INV	1.4	Collect materials and electronic files for discovery
Brian Corio	1/23/2019	INV	1.3	Review dashboard and tracking presentations in advance of call with company
Brian Corio	1/23/2019	INV	0.5	Participate in call with Stogsdill, Galaz (A&M), Griffiths, Good (M-III) and Company to discuss closing metrics/initiatives
Brian Corio	1/23/2019	INV	0.6	Participate in teleconference with Stogsdill, Grossi, Galaz, Gasbarra, and Bain (A&M) and M-III, re: DIP budget opportunities discussion
Brian Corio	1/23/2019	INV	0.8	Review updated closing tracker analysis from M-III in advance of call
Brian Corio	1/23/2019	INV	1.1	Multiple calls with Stogsdill (A&M) regarding various dashboard and closing issues
Brian Corio	1/23/2019	INV	1.7	Make updates to dashboard analysis
Brian Corio	1/23/2019	INV	0.8	Review APA/closing documents to support dashboard analysis
Brian Corio	1/23/2019	INV	1.7	Review supporting documents to initiatives in dashboard analysis
Nick Grossi	1/23/2019	INV	0.6	Participate in teleconference with Stogsdill, Corio, Galaz, Gasbarra, and Bain (A&M) and M-III, re: DIP budget opportunities discussion
Nick Grossi	1/23/2019	INV	0.6	Multiple calls with Stogsdill/Galaz (A&M) regarding various cash management and dashboard issues
Nick Grossi	1/23/2019	INV	0.3	Participate in teleconference with Gasbarra, and Bain (A&M), re: APA closing conditions discussion
Nick Grossi	1/23/2019	INV	0.7	Revise bid comparison analysis
Nick Grossi	1/23/2019	INV	1.7	Prepare DIP opportunities reforecast
Nick Grossi	1/23/2019	INV	0.3	Review cash in transit
Nick Grossi	1/23/2019	INV	2.5	Prepare AP reconciliation in company's reviewed plan
Jonah Galaz	1/23/2019	INV	0.6	Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) and M-III, re: DIP budget opportunities discussion
Jonah Galaz	1/23/2019	INV	0.5	Catch up call with M-III and Company to review closing condition tracking
Jonah Galaz	1/23/2019	INV	0.5	Call with RSC to review revised closing tracker
Jonah Galaz	1/23/2019	INV	2.3	Participate in working group session with Gasbarra and Bain (A&M) re: asset purchase agreement summary
Jonah Galaz	1/23/2019	INV	0.6	Multiple calls with Stogsdill/Grossi (A&M) regarding various cash management and dashboard issues
Jonah Galaz	1/23/2019	INV	0.7	Review latest closing tracker prepared by M-III
Jonah Galaz	1/23/2019	INV	0.5	Reconcile company cash at close in tracker to previous materials
Jonah Galaz	1/23/2019	INV	0.4	Review list of diligence questions prepared by Bain (A&M)
Jonah Galaz	1/23/2019	INV	0.9	Review and revise latest going concern versus wind down analysis
Jonah Galaz	1/23/2019	INV	0.8	Review and reconcile admin claims in going concern versus wind down
Jonah Galaz	1/23/2019	INV	0.9	Reconcile changes in closing tracker version to version
Andrew Gasbarra	1/23/2019	INV	2.3	Participate in working group session with Galaz and Bain (A&M) re: asset purchase agreement summary
Andrew Gasbarra	1/23/2019	INV	0.6	Participate in teleconference with Stogsdill, Grossi, Galaz, Corio, and Bain (A&M) and M-III, re: DIP budget opportunities discussion
Andrew Gasbarra	1/23/2019	INV	0.3	Participate in teleconference with Grossi and Bain (A&M), re: APA closing conditions discussion
Andrew Gasbarra	1/23/2019	INV	0.5	Reconcile asset purchase agreement terms to Company analysis
Andrew Gasbarra	1/23/2019	INV	0.7	Update business plan assessment for revised sensitivities
Jonathan Bain	1/23/2019	INV	2.4	Create M-III question list concerning administrative solvency opportunities
Jonathan Bain	1/23/2019	INV	0.5	Review files in preparation of DIP discussion Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) and M-III, re: DIP budget opportunities
Jonathan Bain	1/23/2019	INV	0.6	discussion
Jonathan Bain	1/23/2019	INV	2.3	Participate in working group session with Galaz and Gasbarra (A&M) re: asset purchase agreement summary
Jonathan Bain	1/23/2019	INV	0.3	Participate in teleconference with Grossi and Gasbarra (A&M), re: APA closing conditions discussion
Jonathan Bain	1/23/2019	INV	0.6	Update closing tracker per comments
Jonathan Bain	1/23/2019	INV	0.7	Summarize closing conditions in asset purchase agreement
Jonathan Bain	1/23/2019	INV	0.3	Quality check FY19 cash flow sensitivities
Dennis Stogsdill	1/24/2019	INV	0.4	Call with debtors and M-III teams regarding cash initiatives
Dennis Stogsdill	1/24/2019	INV	0.1	Call with Britton (Paul Weiss) regarding updated projections
Dennis Stogsdill	1/24/2019	INV	0.1	Emails with Paul Weiss and Cleary regarding diligence call
Dennis Stogsdill	1/24/2019	INV	1.2	Review information in discovery package
Dennis Stogsdill	1/24/2019	INV	0.4	Review updated business plan projections
Dennis Stogsdill	1/24/2019	INV	0.5	Consolidate materials for delivery to counsel
Dennis Stogsdill	1/24/2019	INV	1.4	Perform analytics to extract discovery items
Karen Engstrom	1/24/2019	INV	0.2	Respond to follow up inquiries from Paul Weiss

Name	Date	Matter	Duration	Description
Brian Corio	1/24/2019	Code	0.5	Participate in call with Galaz (A&M), Griffiths, Good (M-III) and Company to discuss closing metrics/initiatives
Brian Corio	1/24/2019	INV	0.3	Correspondence with Frantz (M-III) and Galaz (A&M) regarding regional cash
Brian Corio	1/24/2019	INV	0.3	Review summary of call
Brian Corio	1/24/2019	INV	2.4	Review supporting documents to initiatives in dashboard analysis
Brian Corio	1/24/2019	INV	0.5	Propose edits to dashboard analysis
Brian Corio	1/24/2019	INV	1.9	Review balance sheet and APA
Nick Grossi	1/24/2019	INV	0.5	Prepare and participate in RSC discussion
Nick Grossi	1/24/2019	INV	0.5	Correspondence with Galaz (A&M) regarding going concern versus wind down analysis
Jonah Galaz	1/24/2019	INV	0.5	Participate in call with Galaz (A&M), Griffiths, Good (M-III) and Company to discuss closing metrics/initiatives
Jonah Galaz	1/24/2019	INV	0.3	Correspondence with Griffith (M-III) regarding closing tracking
Jonah Galaz	1/24/2019	INV	1.6	Multiple calls with Giller (Paul Weiss) to review going concern versus wind down analysis
Jonah Galaz	1/24/2019	INV	0.4	Correspondence with Grossi (A&M) regarding going concern versus wind down analysis
Jonah Galaz	1/24/2019	INV	0.6	Prepare list of follow ups and key items coming out of M-III catch up call and distribute to A&M Team
Jonah Galaz	1/24/2019	INV	0.3	Correspondence with Frantz (M-III) and Corio (A&M) regarding regional cash
Jonah Galaz	1/24/2019	INV	0.6	Prepare list of follow ups and key items coming out of M-III catch up call and distribute to A&M Team
Jonah Galaz	1/24/2019	INV	1.3	Prepare schedule for recovery analysis
Jonah Galaz	1/24/2019	INV	0.7	Review and revise business plan assessment
Jonah Galaz	1/24/2019	INV	0.8	Review and revise recovery analysis schedule per commentary from Giller (Paul Weiss)
Jonah Galaz	1/24/2019	INV	1.7	Review ESL liquidity projections
Jonah Galaz	1/24/2019	INV	2.1	Prepare summary of sensitized ESL liquidity projections
Jonah Galaz	1/24/2019	INV	1.0	Prepare bridge of ESL liquidity projections to sensitized projections
Andrew Gasbarra	1/24/2019	INV	1.9	Review revised ESL business plan
Andrew Gasbarra	1/24/2019	INV	1.4	Document differences between old ESL business plan and revised ESL business plan
Andrew Gasbarra	1/24/2019	INV	0.7	Compile Excel support databook for ESL business plan assessment
Andrew Gasbarra	1/24/2019	INV	0.5	Draft email to Corio (A&M) outlining proposed change to tracker to close
Jonathan Bain	1/24/2019	INV	0.5	Update FY19 cash flow sensitivities for Galaz requests (A&M)
Jonathan Bain	1/24/2019	INV	0.4	Consolidate FY19 business plan excel support
Jonathan Bain	1/24/2019	INV	1.7	Update 2019 business plan assessment liquidity sensitivities for new data
Dennis Stogsdill	1/25/2019	INV	0.5	Participate in teleconference with Grossi/Galaz/Gasbarra, and Bain (A&M), along with Paul Weiss, CGSH and Moelis, re: ESL liquidity projections
Dennis Stogsdill	1/25/2019	INV	0.2	Multiple calls with Galaz (A&M) regarding bridge items
Dennis Stogsdill	1/25/2019	INV	0.2	Call with Britton (Paul Weiss) and Grossi/Galaz (A&M) to discuss issues
Dennis Stogsdill	1/25/2019	INV	0.8	Multiple calls with Corio (A&M) regarding various dashboard and closing issues
Dennis Stogsdill	1/25/2019	INV	0.3	Review bridge and analysis regarding updated liquidity projections
Dennis Stogsdill	1/25/2019	INV	0.4	Review updated materials from Moelis and emails re same
Karen Engstrom	1/25/2019	INV	0.2	Respond to follow up inquiries from Paul Weiss
Edward McDonough	1/25/2019	INV	0.8	Respond to counsel regarding request for additional information on solvency
Brian Corio	1/25/2019	INV	0.7	Participate in call with Griffiths, Good (M-III) and Company to discuss closing metrics/initiatives
Brian Corio	1/25/2019	INV	0.9	Participate in phone call with Galaz, Gasbarra, and Bain (A&M) along with M-III, and SHC management, re: prepaid and other assets
Brian Corio	1/25/2019	INV	0.3	Participate in teleconference with Galaz, Gasbarra, and Bain (A&M) and M-III, re: tracker to close
Brian Corio	1/25/2019	INV	0.8	Multiple calls with Stogsdill (A&M) regarding various dashboard and closing issues
Brian Corio	1/25/2019	INV	0.8	Multiple calls with Galaz (A&M) regarding various dashboard and liquidity issues
Brian Corio	1/25/2019	INV	1.9	Review other balance sheet items
Brian Corio	1/25/2019	INV	0.7	Review updated closing metrics / initiatives presentation prepared by M-III
Brian Corio	1/25/2019	INV	2.4	Review supporting documents to initiatives in dashboard analysis
Brian Corio	1/25/2019	INV	1.7	Review various business plan and liquidity analyses
Nick Grossi	1/25/2019	INV	0.2	Call with Britton (Paul Weiss) and Stogsdill/Galaz (A&M) to discuss issues
Nick Grossi	1/25/2019	INV	0.5	Participate in teleconference with Stogsdill, Galaz, Gasbarra, and Bain (A&M), along with Paul Weiss, CGSH and Moelis & Company, re: ESL Liquidity Projections
Nick Grossi	1/25/2019	INV	2.1	Review AP and cure estimate rollforwards as provided

Name	Date	Matter	Duration	Description
Jonah Galaz	1/25/2019	Code	0.5	Participate in teleconference with Stogsdill, Grossi, Gasbarra, and Bain (A&M) along with Paul Weiss, CGSH, and Moelis &
Jonah Galaz	1/25/2019	INV	0.2	Company, re: ESL liquidity projections Call with Britton (Paul Weiss) and Stogsdill/Grossi (A&M) to discuss issues
Jonah Galaz	1/25/2019	INV	0.2	Multiple calls with Stogsdill (A&M) regarding bridge items
Jonah Galaz	1/25/2019	INV	0.9	Participate in phone call with Corio, Gasbarra, and Bain (A&M) along with M-III, and SHC Management, re: prepaid and other
Jonah Galaz	1/25/2019	INV	0.7	assets Participate in teleconference with Gasbarra, and Bain (A&M), re: prepaid and other assets
Jonah Galaz	1/25/2019	INV	0.3	Participate in teleconference with Corio, Gasbarra, and Bain (A&M) and M-III, re: tracker to close
Jonah Galaz	1/25/2019	INV	0.5	Participate in teleconference with Gasbarra (A&M) to re: ESL Liquidity analysis
Jonah Galaz	1/25/2019	INV	0.4	Correspondence with M-III Team regarding Taxes assumption in ESL business plan
Jonah Galaz	1/25/2019	INV	0.3	Correspondence with Lii (Paul Weiss) regarding going concern versus wind down analysis
Jonah Galaz	1/25/2019	INV	0.1	Correspondence with Boffi (M-III) regarding prepaid asset analysis
Jonah Galaz	1/25/2019	INV	0.8	Multiple calls with Corio (A&M) regarding various dashboard and liquidity issues
Jonah Galaz	1/25/2019	INV	0.8	Analyze the Company's latest property tax support and reconcile to previous estimates
Jonah Galaz	1/25/2019	INV	0.7	Review and revise sensitized ESL business plan presentation
Jonah Galaz	1/25/2019	INV	0.8	Begin preparing explanations for prepaid asset balances
Jonah Galaz	1/25/2019	INV	0.9	Review commentary on prepaid asset balances prepared by Bain (A&M) and Gasbarra (A&M)
Jonah Galaz	1/25/2019	INV	0.2	Reconcile changes in closing tracker version to version
Jonah Galaz	1/25/2019	INV	2.0	Review and reconcile business plan support schedules provided by Moelis
Jonah Galaz	1/25/2019	INV	0.6	Prepare bridge of closing tracker changes
Andrew Gasbarra	1/25/2019	INV	0.5	Participate in teleconference with Stogsdill, Grossi, Galaz, and Bain (A&M), along with Paul Weiss, CGSH and Moelis &
Andrew Gasbarra	1/25/2019	INV	0.9	Company, re: ESL Liquidity Projections Participate in phone call with Corio, Galaz, and Bain (A&M) along with M-III, and SHC management, re: prepaid and other assets
Andrew Gasbarra	1/25/2019	INV	0.7	Participate in teleconference with Galaz, and Bain (A&M), re: prepaid and other assets
Andrew Gasbarra	1/25/2019	INV	0.8	Draft notes re: prepaid and other assets teleconference
Andrew Gasbarra	1/25/2019	INV	0.3	Participate in teleconference with Corio, Galaz, and Bain (A&M) and M-III, re: tracker to close
Andrew Gasbarra	1/25/2019	INV	0.5	Participate in teleconference with Galaz (A&M) to re: ESL liquidity analysis
Andrew Gasbarra	1/25/2019	INV	0.6	Prepare analysis of property taxes
Andrew Gasbarra	1/25/2019	INV	0.4	Review revised ESL Plan liquidity analysis prepared by Bain (A&M) and provide comments
Andrew Gasbarra	1/25/2019	INV	0.6	Prepare updates to weekly key dates calendar
Andrew Gasbarra	1/25/2019	INV	2.4	Review business plan support provided by Moelis
Andrew Gasbarra	1/25/2019	INV	2.3	Reconcile terms of APA to bid and SEC documents
Jonathan Bain	1/25/2019	INV	0.5	Participate in teleconference with Stogsdill, Grossi, Galaz, and Gasbarra (A&M) along with Paul Weiss, CGSH, and Moelis & Company, re: ESL Liquidity Projections
Jonathan Bain	1/25/2019	INV	0.9	Participate in phone call with Corio, Galaz, and Gasbarra (A&M) along with M-III, and SHC Management, re: prepaid and other assets
Jonathan Bain	1/25/2019	INV	0.6	Combine A&M comments / notes from prepaid and other assets discussion
Jonathan Bain	1/25/2019	INV	0.7	Participate in teleconference with Galaz, and Gasbarra (A&M), re: prepaid and other assets
Jonathan Bain	1/25/2019	INV	0.3	Participate in teleconference with Corio, Galaz, and Gasbarra (A&M) and M-III, re: tracker to close
Jonathan Bain	1/25/2019	INV	1.9	Update 2019 business plan assessment liquidity sensitivities for new data
Jonathan Bain	1/25/2019	INV	1.0	Update 2019 business plan assessment
Jonathan Bain	1/25/2019	INV	2.0	Research specific clauses in the asset purchase agreement
Dennis Stogsdill	1/26/2019	INV	0.3	Multiple calls with Britton (Paul Weiss) regarding updated ESL analysis
Dennis Stogsdill	1/26/2019	INV	0.3	Correspondence with Galaz (A&M) and Grossi (A&M) regarding Carr and Transier deposition preparation
Dennis Stogsdill	1/26/2019	INV	0.2	Call with Paul Weiss litigation team regarding analyses to support litigation
Dennis Stogsdill	1/26/2019	INV	0.5	Review work product from M-III/Weil in response to UCC claims
Brian Corio	1/26/2019	INV	1.2	Review various business plan and liquidity analyses
Nick Grossi	1/26/2019	INV	0.3	Correspondence with Stogsdill and Galaz (A&M) regarding Carr and Transier deposition preparation
Jonah Galaz	1/26/2019	INV	0.3	Correspondence with Bain (A&M) and Gasbarra (A&M) regarding closing tracker bridge
Jonah Galaz	1/26/2019	INV	1.3	Call with Giller (Paul Weiss) to review various documents for Carr and Transier deposition preparation
Jonah Galaz	1/26/2019	INV	0.3	Correspondence with Stogsdill (A&M) and Grossi (A&M) regarding Carr and Transier deposition preparation
Jonah Galaz	1/26/2019	INV	0.5	Review docket for case updates to provide to Grossi (A&M)
Jonah Galaz	1/26/2019	INV	0.6	Reconcile changes in solvency gap over time

Name	Date	Matter	Duration	Description
Jonah Galaz	1/26/2019	Code	0.4	Reconcile changes in going concern versus wind down analysis over time
Andrew Gasbarra	1/26/2019	INV	0.3	Correspondence with Galaz and Bain (A&M) regarding closing tracker bridge
Jonathan Bain	1/26/2019	INV	0.3	Correspondence with Galaz and Gasbarra (A&M) regarding closing tracker bridge
Dennis Stogsdill	1/27/2019	INV	0.6	Call with Grossi/Galaz (A&M) to discuss deliverables to Paul Weiss
Dennis Stogsdill	1/27/2019	INV	0.4	Review updated analysis of working capital issues and discuss with team
Dennis Stogsdill	1/27/2019	INV	0.5	Read UCC complaint
Dennis Stogsdill	1/27/2019	INV	0.2	Research claims made in UCC complaint
Dennis Stogsdill	1/27/2019	INV	0.6	Review updated analyses and provide edits
Dennis Stogsdill	1/27/2019	INV	0.4	Review UCC declarations and compare to prior analyses
Dennis Stogsdill	1/27/2019	INV	0.3	Review ESL model
Brian Corio	1/27/2019	INV	0.9	Participate in call with restructuring committee advisors to discuss case issues
Nick Grossi	1/27/2019	INV	0.6	Conference call with Stogsdill, Galaz to discuss outstanding deliverables to Paul Weiss
Nick Grossi	1/27/2019	INV	0.5	Prepare for and participate in discussion with Paul Weiss related to bid evaluation
Nick Grossi	1/27/2019	INV	1.0	Prepare and participate in RSC discussion
Nick Grossi	1/27/2019	INV	1.4	Review admin solvency assumptions
Nick Grossi	1/27/2019	INV	0.3	Update claim estimates
Nick Grossi	1/27/2019	INV	2.3	Revise bid comparison analysis
Jonah Galaz	1/27/2019	INV	0.6	Conference call with Stogsdill (A&M) and Grossi (A&M) to discuss outstanding deliverables to Paul Weiss
Jonah Galaz	1/27/2019	INV	0.5	Prepare for and participate in discussion with Paul Weiss related to bid evaluation
Jonah Galaz	1/27/2019	INV	1.9	Correspondence with Giller (Paul Weiss) regarding evolution of ESL Bid
Jonah Galaz	1/27/2019	INV	0.4	Correspondence with Giller (Paul Weiss) regarding documents sent to Carr and Transier
Jonah Galaz	1/27/2019	INV	0.4	Correspondence with Patkar (Evercore) and Kamel (Evercore) regarding ESL bid evolution
Jonah Galaz	1/27/2019	INV	3.1	Review and revise going concern versus wind down analysis
Jonah Galaz	1/27/2019	INV	0.9	Review and reconcile going concern versus wind down recovery analysis
Jonah Galaz	1/27/2019	INV	1.4	Prepare summary of ESL versus Management business plan assumptions
Jonah Galaz	1/27/2019	INV	1.8	Review and revise sensitized ESL business plan presentation
Jonah Galaz	1/27/2019	INV	0.8	Prepare summary of ESL business plan documents provided by Paul Weiss
Jonah Galaz	1/27/2019	INV	0.9	Review and reconcile ESL assumed liabilities summary
Jonah Galaz	1/27/2019	INV	2.9	Prepare revised summary of evolution of ESL Bid
Jonah Galaz	1/27/2019	INV	0.9	Reconcile changes in ESL bid evolution
Jonah Galaz	1/27/2019	INV	8.0	Review and revise ESL bid evolution demonstrative
Andrew Gasbarra	1/27/2019	INV	2.1	Review ESL business plan model provided by Moelis
Andrew Gasbarra	1/27/2019	INV	1.4	Review documents provided via Paul Weiss re: FY19 ESL business plan
Jonathan Bain	1/27/2019	INV	1.2	Review new documents provided by Paul Weiss
Jonathan Bain	1/27/2019	INV	1.4	Draft documents received summary PowerPoint
Jonathan Bain	1/27/2019	INV	0.9	Update liquidity sensitivity in business plan assessment for new information
Jonathan Bain	1/27/2019	INV	1.7	Create bridge for financing facility
Jonathan Bain	1/27/2019	INV	1.1	Update administrative claim comparison table at the request of Grossi (A&M)
Dennis Stogsdill	1/28/2019	INV	0.2	Multiple calls with Britton (Paul Weiss) regarding ESL bid issue Participate in teleconference with Corio, Grossi, Galaz, Gasbarra and Bain (A&M) along with M-III, and SHC management, re:
Dennis Stogsdill	1/28/2019	INV	0.2	tracker to close
Dennis Stogsdill	1/28/2019	INV	0.9	Multiple calls with Grossi (A&M) regarding various bid analysis issues
Dennis Stogsdill	1/28/2019	INV	0.2	Participate in teleconference with Corio, Grossi, Galaz, Gasbarra, and Bain (A&M), re: tracker to close and bid discussion
Edward McDonough	1/28/2019	INV	0.7	Respond to document request
Edward McDonough	1/28/2019	INV	0.5	Review UCC draft complaint
Brian Corio	1/28/2019	INV	0.7	Review tracker in advance of daily dashboard call Participate in teleconference with Stogsdill, Grossi, Galaz, Gasbarra and Bain (A&M) along with M-III, and SHC management, re:
Brian Corio	1/28/2019	INV	0.2	tracker to close
Brian Corio	1/28/2019	INV	0.2	Participate in teleconference with Stogsdill, Grossi, Galaz, Gasbarra, and Bain (A&M), re: tracker to close and bid discussion Participate in teleconference with Grossi, Galaz, Gasbarra, and Bain (A&M) along with Weil, M-III, and SHC management, re:
Brian Corio	1/28/2019	INV	1.1	prepaid and other assets, and bid discussion

Name	Date	Matter	Duration	Description
Brian Corio	1/28/2019	Code	0.3	Participate in teleconference with Grossi, Galaz, Gasbarra and Bain (A&M) along with M-III, re: going concern versus winddown
Brian Corio	1/28/2019	INV	0.8	administrative claims and recoveries Participate in teleconference with Grossi, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: M-III & A&M discussion around
Brian Corio	1/28/2019	INV	0.3	prepaid and other assets, and ESL Bid Participate in teleconference with Grossi, Galaz, Gasbarra, and Bain (A&M), re: prepaid and other assets Workplan
Brian Corio	1/28/2019	INV	1.9	Review various business plan and liquidity analyses
Brian Corio	1/28/2019	INV	1.9	Review other balance sheet items
Brian Corio	1/28/2019	INV	0.8	Review admin claims and wind down files
Brian Corio	1/28/2019	INV	0.8	Review other balance sheet items
Nick Grossi	1/28/2019	INV	0.2	Participate in teleconference with Stogsdill, Corio, Galaz, Gasbarra and Bain (A&M) along with M-III, and SHC management, retracker to close
Nick Grossi	1/28/2019	INV	0.3	Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: going concern versus winddown administrative claims and recoveries
Nick Grossi	1/28/2019	INV	0.2	Participate in teleconference with Stogsdill, Corio, Galaz, Gasbarra, and Bain (A&M), re: tracker to close and bid discussion
Nick Grossi	1/28/2019	INV	1.1	Participate in teleconference with Corio, Galaz, Gasbarra, and Bain (A&M) along with Weil, M-III, and SHC management, re: prepaid and other assets, and bid discussion
Nick Grossi	1/28/2019	INV	0.9	Multiple calls with Stogsdill (A&M) regarding various bid analysis issues
Nick Grossi	1/28/2019	INV	0.8	Participate in teleconference with Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: M-III & A&M discussion around prepaid and other assets, and ESL Bid
Nick Grossi	1/28/2019	INV	0.3	Participate in teleconference with Corio, Galaz, Gasbarra, and Bain (A&M), re: prepaid and other assets Workplan
Nick Grossi	1/28/2019	INV	1.9	Prepare admin claim exhibits
Nick Grossi	1/28/2019	INV	1.9	Review other prepaid assets
Nick Grossi	1/28/2019	INV	0.5	Prepare calculation for PA liability
Jonah Galaz	1/28/2019	INV	0.9	Participate in teleconference with Gasbarra, and Bain (A&M) along with Good and Frantz (M-III), re: bid comparison discussion
Jonah Galaz	1/28/2019	INV	0.2	Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, and SHC management, re:
Jonah Galaz	1/28/2019	INV	0.2	tracker to close Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M), re: tracker to close and bid discussion
Jonah Galaz	1/28/2019	INV	1.1	Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with Weil, M-III, and SHC management, re:
Jonah Galaz	1/28/2019	INV	0.5	prepaid and other assets, and bid discussion Participate in working group session with Bain (A&M), re: administrative claim comparison schedule
Jonah Galaz	1/28/2019	INV	0.3	Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: going concern versus winddown
Jonah Galaz	1/28/2019	INV	0.8	administrative claims and recoveries Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: M-III & A&M discussion around
Jonah Galaz	1/28/2019	INV	0.3	prepaid and other assets, and ESL Bid Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M), re: prepaid and other assets Workplan
Jonah Galaz	1/28/2019	INV	0.5	Catch up call with M-III and Company to review closing condition tracking
Jonah Galaz	1/28/2019	INV	0.2	Correspondence with M-III regarding business plan assessment
Jonah Galaz	1/28/2019	INV	1.2	Review and revise ESL bid evolution demonstrative
Jonah Galaz	1/28/2019	INV	1.7	Review and revise going concern versus wind down analysis
Jonah Galaz	1/28/2019	INV	0.9	Review ESL liquidity projections
Jonah Galaz	1/28/2019	INV	0.6	Bridge changes in solvency gap from previous tracking file
	1/28/2019	INV	1.1	Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with Weil, M-III, and SHC management, re:
Andrew Gasbarra Andrew Gasbarra				prepaid and other assets, and bid discussion Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: going concern versus winddown
	1/28/2019	INV	0.3	administrative claims and recoveries Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: M-III & A&M discussion around
Andrew Gasbarra Andrew Gasbarra		INV	0.8	prepaid and other assets, and ESL Bid
	1/28/2019		0.3	Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M), re: prepaid and other assets Workplan Participate in teleconference with Stogsdill, Grossi, Corio, Bain, and Galaz (A&M) along with M-III, and SHC management, re:
Andrew Gasbarra	1/28/2019	INV	0.2	tracker to close Participate in teleconference with Galaz, and Bain (A&M) along with Chris Good and Joseph Frantz (M-III), re: bid comparison
Andrew Gasbarra	1/28/2019	INV	0.9	discussion
Andrew Gasbarra	1/28/2019	INV	0.2	Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M), re: tracker to close and bid discussion Participate in teleconference with Galaz, and Gasbarra (A&M) along with Chris Good and Joseph Frantz (M-III), re: bid
Jonathan Bain	1/28/2019	INV	0.9	comparison discussion Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Galaz (A&M) along with M-III, and SHC management, re:
Jonathan Bain	1/28/2019	INV	0.2	tracker to close
Jonathan Bain	1/28/2019	INV	0.2	Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M), re: tracker to close and bid discussion Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with Weil, M-III, and SHC management, re:
Jonathan Bain	1/28/2019	INV	1.1	prepaid and other assets, and bid discussion
Jonathan Bain	1/28/2019	INV	0.5	Participate in working group session with Galaz (A&M), re: administrative claim comparison schedule Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: going concern versus winddown
Jonathan Bain	1/28/2019	INV	0.3	administrative claims and recoveries Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: M-III & A&M discussion around
Jonathan Bain	1/28/2019	INV	0.8	prepaid and other assets, and ESL bid
Jonathan Bain	1/28/2019	INV	0.3	Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M), re: prepaid and other assets workplan
Jonathan Bain	1/28/2019	INV	0.4	Prepare correspondence to Corio (A&M), re: closing tracker - ABL DIP reconciliation
Jonathan Bain	1/28/2019	INV	1.1	Update schedule related to creditor recoveries

	Name	Date	Matter	Duration	Description
Persis Segond 1,020019 10% 10% 1.3 Participation in bisconference with Confe, Dissal, Clause, Dalace, Baller, DAMI, and gain Molfil, nr. 2010 business pain flowers Segond 1,020019 10% 1.4 Participation and with Annie of International (MI) regarded case staces			Code		·
Dennes Steggord 1,020,019 10,70 2,10	Jonathan Bain	1/28/2019	INV	0.6	
Demis Dispated 1,250,2519 INV 0.1 Principate in cel and imf. Adem (9-14) reporting gover in some	Dennis Stogsdill	1/29/2019	INV	0.9	
Dernis Biograffi 1920/19 NV 0.1 Purticipate in call with Biotics (Fluir Visios) regarding case issues	Dennis Stogsdill	1/29/2019	INV	0.3	
Dernis Stigotil 1/20/2019 INV 0.8 Perice discovery production file	Dennis Stogsdill	1/29/2019	INV	0.4	Participate in call with Adamd (M-III) regarding case issues
Demis Sognatis 1292/019 NV 0.2 Puricipate in cal with Basto Paul Woods) regording case results (Dennis Stogsdill	1/29/2019	INV	0.1	Participate in call with Britton (Paul Weiss) regarding case issues
Dernis Degetable 1/29/2019 RIV	Dennis Stogsdill	1/29/2019	INV	0.6	Review discovery production files
Dernis Sagadill 1792/2019 NV 0.8 Autispie calle with Corlo (AMI) to discuss deathcoard analysis and diligence	Dennis Stogsdill	1/29/2019	INV	0.2	Participate in call with Basta (Paul Weiss) regarding case issues
Demis Stopdall 1/28/2019 NV	Dennis Stogsdill	1/29/2019	INV	0.1	Participate in call with Basta (Paul Weiss) to discuss bid issues
Dennis Soggial 105/2019 NV 1.8 2.5 2	Dennis Stogsdill	1/29/2019	INV	0.8	Multiple calls with Corio (A&M) to discuss dashboard analysis and diligence
Career Segonal 1,224/219 No. 1.04 Ostposition Career Segonal 1,222/219 No. 1.04 Ostposition Career Segonal 1,222/219 No. 1.04 Participate in Interconference with Stoggall. Cross. Calabar, and Ban (AAM) along with Mill, no. 2019 business plan assessment 1,222/219 No. 0.4 Participate in Interconference with Stoggall. Cross. Calabar, Cababarn, and Ban (AAM) along with Mill, no. 2019 business plan assessment 1,222/219 No. 0.4 Participate in Interconference with Stoggall. Cross. Calabar, Cababarn, and Ban (AAM) along with Mill, no. 2019 business plan assessment 1,222/219 No. 0.5 Participate in Interconference with Stoggall. Cross. Calabar, Cababarn, and Ban (AAM) along with Mill, no. 2019 business plan assessment 1,222/219 No. 0.7 Review unious other assess likes received from the Company	Dennis Stogsdill	1/29/2019	INV	0.7	Call with Grossi, Galaz regarding case issues and admin claims analysis
Edward McCobrough 129/2019 NV 0.9 Philipsopies in electroference with Stoggold, Cross, Calabar, Casbarra, and Bain (AAM) along with Mill, rec. propaid and other assessment asses	Dennis Stogsdill	1/29/2019	INV	0.4	
Participation 1/28/2019 RV 0.9 Participation in indeconference with Stoggaffil, Concest, Calabar, Saebbarra, and Bain (AAM) along with M-III, reprepaid and other Participation in Second Participation Participation in Second Participation in Second Participatio	Edward McDonough	1/29/2019	INV	1.8	
Brain Coro 128/2019 NV 0.3 Principals in selectoriference with Stoggail Coros, Calaz, Cashdarm, and Bain (AMA) along with Mill, re-prepaid and orbinal sales and account control of the Coroson Cash Cashdarm (AMA) along with Mill, Paul Wess, and SHC Management. In Edition Coroson (128/2019 NV 0.2 Carrespondence with Clause). Multiple calls with Stoggail (AMA) to discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) to discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord analysis and diligence NAME (AMA) in Cash Unit Stoggail (AMA) in discuss danktoord (AMA) in Cash Unit Stoggail (AMA) in Cash Un	Brian Corio	1/29/2019	INV	0.9	
Brain Corio 1/28/2019 NV 0.3 Perforcement on Notice Section Processing Control Cent Use Use Section Processing Control Cent Use Section Processing Cent Cent Use Section Processing Cent Cent Cent Cent Section Processing Cent Cent Cent Cent Cent Cent Cent Cent	Brian Corio	1/29/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other
Brian Coro 1/28/2019 NV 0.8 Multiple calls with Stogdill (AMM) to discuss distributed analysis and diligence Brian Coro 1/29/2019 NV 0.7 Review business plan and liquidity projections Brian Coro 1/29/2019 NV 1.4 Review business plan and liquidity projections Brian Coro 1/29/2019 NV 1.4 Review various other asset flies received from the Company Brian Coro 1/29/2019 NV 0.7 Review various other asset flies received from the Company Nok Grossi 1/29/2019 NV 0.7 Periodical intention by Projections of the Company Nok Grossi 1/29/2019 NV 0.4 Projections in beconference with Stogdall, Color, Colaz, Castbarra, and Bain (A&M) along with Mrill, re. 2019 business plan and applicate in the conference with Stogdall, Color, Calaz, Castbarra, and Bain (A&M) along with Mrill, re. 2019 business plan and participate in the conference with Stogdall, Color, Calaz, Castbarra, and Bain (A&M) along with Mrill, re. 2019 business plan and participate in the conference with Stogdall, Color, Calaz, Castbarra, and Bain (A&M) along with Mrill, re. 2019 business plan assessment Nok Grossi 1/29/2019 NV 0.5 Prepare and participate in electronference with Stogdall, Cross, Color, Castbarra, and Bain (A&M) along with Mrill, re. 2019 business pl	Brian Corio	1/29/2019	INV	0.3	Participate in teleconference with Grossi, Galaz, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management,
Brian Corio 1/28/2019 INV 0.7 Review business plan and liquidity projections Brian Corio 1/28/2019 INV 1.4 Review updated tracker prepared by M-III Brian Corio 1/28/2019 INV 3.2 Review various other asset fise received from the Company Brian Corio 1/28/2019 INV 0.7 Review various other asset fise received from the Company Nick Grossi 1/28/2019 INV 0.7 Review inventory projection prepared by M-III Nick Grossi 1/28/2019 INV 0.4 Principate in is teleconference with Stoggadill, Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Nick Grossi 1/28/2019 INV 0.7 Call with Stoggadil, Galaz regarding case issues and admin claims analysis Nick Grossi 1/28/2019 INV 0.7 Call with Stoggadil, Galaz regarding case issues and admin claims analysis Nick Grossi 1/28/2019 INV 0.7 Principate in itseconference with Gross, Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan data; Nick Grossi 1/28/2019 INV 1.6 Prepare add down proceed with Gross, Corio, Gasbarra	Brian Corio	1/29/2019	INV	0.8	
Brian Corio 1/29/2019 INV 1.4 Review updated tracker prepared by M-III Brian Corio 1/29/2019 INV 3.2 Review various other asset files received from the Company Brian Corio 1/29/2019 INV 0.7 Review various other asset files received from the Company Nick Grosal 1/29/2019 INV 0.9 Participate in deliconference with Slogalid, Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Nick Grosal 1/29/2019 INV 0.4 Proper and participate in the discussion with M-III related to cash at close Nick Grosal 1/29/2019 INV 0.7 Call with Slogalid, Gola, Gardon, Golaz, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets of discussion with M-III related to cash at close Nick Grosal 1/29/2019 INV 0.3 Management of participate in the discussion with M-III related to cash at close Nick Grosal 1/29/2019 INV 0.3 Management of participate in the discussion with Grosal, Corio, Galabarra, and Bain (A&M) along with M-III, re: 2019 business plan and participate in the contract of participate in the c	Brian Corio	1/29/2019	INV	0.2	Correspondence with Galaz (A&M) regarding closing tracker
Brian Corio 1/29/2019 INV 3.2 Review various other asset files received from the Company Brian Corio 1/29/2019 INV 0.7 Review inventory projection prepared by M-III Nick Grossi 1/29/2019 INV 0.9 assessment Nick Grossi 1/29/2019 INV 0.4 Perforable in the discussion of discussion. Nick Grossi 1/29/2019 INV 0.4 Prepare and participate in the discussion with M-III related to cash at close. Nick Grossi 1/29/2019 INV 0.7 Call with Stogedid, Gailax regarding case issues and admin claims analysis. Nick Grossi 1/29/2019 INV 0.3 Participate in the discussion with M-III related to cash at close. Nick Grossi 1/29/2019 INV 0.3 Participate in the conference with Goosal, Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Nick Grossi 1/29/2019 INV 0.1 Prepare admin solvency analysis Nick Grossi 1/29/2019 INV 0.1 Perforable in the deconference with Stogedil, Gross, Corio, Galabarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Nick Grossi	Brian Corio	1/29/2019	INV	0.7	Review business plan and liquidity projections
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Nick Grossi 1/29/2019 INV 0.4 Prioriticate in veloconference with Stogdelli, Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment in Mick Grossi 1/29/2019 INV 0.4 Prepare and participate in teleconference with Stogdelli, Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Nick Grossi 1/29/2019 INV 0.7 Call with Stogdelli, Galaz regarding case issues and admin claims analysis Nick Grossi 1/29/2019 INV 0.2 Prepare and participate in the discussion with M-III related to cash at close Nick Grossi 1/29/2019 INV 0.3 Management, re: Company Clash Update Nick Grossi 1/29/2019 INV 0.5 Prepare admin solvency analysis Nick Grossi 1/29/2019 INV 0.5 Prepare wind down proceed analysis Nick Grossi 1/29/2019 INV 0.5 Prepare wind down proceed analysis Jonah Galaz 1/29/2019 INV 0.7 Call with Stogdelli, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.7 Call with Stogdelli, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.7 Call with Stogdelli, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.4 Prepare wind down proceed analysis Jonah Galaz 1/29/2019 INV 0.5 Call with Stogdelli, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency mesentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Call Prepare documenter on with G	Brian Corio	1/29/2019	INV	3.2	Review various other asset files received from the Company
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Nick Grossi 1/29/2019 INV 0.3 Participate in teleconference with Crossi, Corio, Galazra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, recompany Cash Update Nick Grossi 1/29/2019 INV 1.6 Prepare admin solvency analysis Nick Grossi 1/29/2019 INV 1.6 Prepare wind down proceed analysis Nick Grossi 1/29/2019 INV 1.9 Review APA for take back provisions Jonah Galaz 1/29/2019 INV 0.9 Participate in teleconference with Stogdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Jonah Galaz 1/29/2019 INV 0.7 Call with Stogdill, Gross regarding case issues and admin claims analysis Participate in teleconference with Stogdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Crossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Crossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Crossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Crossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Stogdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and ot	Nick Grossi	1/29/2019	INV	0.4	
Nick Grossi 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Nick Grossi 1/29/2019 INV 1.5 Prepare wind down proceed analysis Nick Grossi 1/29/2019 INV 1.9 Review APA for take back provisions Jonah Galaz 1/29/2019 INV 0.9 Participate in teleconference with Stogdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment 1/29/2019 INV 0.7 Call with Stogdill, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.4 Participate in teleconference with Stogdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion of the company Cash Update Jonah Galaz 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion of the company Cash Update Jonah Galaz 1/29/2019 INV 0.3 Review Lazard Solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Andrew Gasbarra 1/29/2019 INV 0.8 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Percompany Cash Update Prepared with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assess analysis Andrew Gasbarra 1/29/2019 INV 0.8 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assessment Percompany Cash Update Prepaid and other assess analysis	Nick Grossi	1/29/2019	INV	0.4	Prepare and participate in the discussion with M-III related to cash at close
Nick Grossi 1/29/2019 INV 2.9 Prepare admin solvency analysis Nick Grossi 1/29/2019 INV 1.9 Review APA for take back provisions Jonah Galaz 1/29/2019 INV 0.9 Participate in teleconference with Stogadill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Jonah Galaz 1/29/2019 INV 0.7 Call with Stogadill, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.4 Participate in teleconference with Stogadill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion. Jonah Galaz 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets and admin claims analysis Jonah Galaz 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Corio (A&M) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Participate in teleconference with Stogadili, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Stogadili, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets analysis Participate in teleconference with Stogadili, Grossi, Corio, Galaz, and Gasbarra (A&M) alon	Nick Grossi	1/29/2019	INV	0.7	Call with Stogsdill, Galaz regarding case issues and admin claims analysis
Nick Grossi 1/29/2019 INV 1.5 Prepare wind down proceed analysis Nick Grossi 1/29/2019 INV 1.9 Review APA for take back provisions Jonah Galaz 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment assessment 1/29/2019 INV 0.7 Call with Stogsdill, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Jonah Galaz 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Corio (A&M) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.8 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Ga	Nick Grossi	1/29/2019	INV	0.3	
Nick Grossi 1/29/2019 INV 1.9 Review APA for take back provisions Jonah Galaz 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Jonah Galaz 1/29/2019 INV 0.7 Call with Stogsdill, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Jonah Galaz 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Corio (A&M) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.5 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Andrew Gasbarra 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stog	Nick Grossi	1/29/2019	INV	2.9	Prepare admin solvency analysis
Jonah Galaz 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: 2019 business plan assessment Jonah Galaz 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Jonah Galaz 1/29/2019 INV 0.3 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Kamel (Evercore) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Andrew Gasbarra 1/2	Nick Grossi	1/29/2019	INV	1.6	Prepare wind down proceed analysis
Jonah Galaz 1/29/2019 INV 0.7 Call with Stogsdill, Grossi regarding case issues and admin claims analysis Jonah Galaz 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Jonah Galaz 1/29/2019 INV 0.3 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Corio (A&M) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, recompany Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, recompany Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets	Nick Grossi	1/29/2019	INV	1.9	Review APA for take back provisions
Jonah Galaz 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Corio (A&M) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets 1/29/2019 INV 0.7 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets analysis	Jonah Galaz	1/29/2019	INV	0.9	
Jonah Galaz 1/29/2019 INV 0.4 discussion Participate in teleconference with Grossi, Corio, Gasbarra, and Bain (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Corio (A&M) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assetsment	Jonah Galaz	1/29/2019	INV	0.7	,
Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Corio (A&M) regarding closing tracker Jonah Galaz 1/29/2019 INV 0.2 Correspondence with Kamel (Evercore) regarding bid evolution Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assessment	Jonah Galaz	1/29/2019	INV	0.4	discussion
Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets Jonathan Bain 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assessment Jonathan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assessment Jonathan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assessment	Jonah Galaz	1/29/2019	INV	0.3	
Jonah Galaz 1/29/2019 INV 2.2 Prepare revised wind down waterfall analysis Jonah Galaz 1/29/2019 INV 0.6 Review Lazard solvency presentation On Agentary Service and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.8 Review and revise waterfall analysis Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment	Jonah Galaz	1/29/2019	INV	0.2	Correspondence with Corio (A&M) regarding closing tracker
Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets analysis Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assessment	Jonah Galaz	1/29/2019	INV	0.2	Correspondence with Kamel (Evercore) regarding bid evolution
Jonah Galaz 1/29/2019 INV 0.6 Review and demonstrative for recovery analysis Jonah Galaz 1/29/2019 INV 0.8 Prepare documents for Paul Weiss Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Jonathan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assessment	Jonah Galaz	1/29/2019	INV	0.6	Review Lazard solvency presentation
Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.8 Review and revise waterfall analysis Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 1.8 Develop request list for prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Invalidation of the participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Invalidation of the participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Invalidation of the participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets analysis	Jonah Galaz	1/29/2019	INV	2.2	Prepare revised wind down waterfall analysis
Jonah Galaz 1/29/2019 INV 0.8 Review and revise waterfall analysis Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 1.8 Develop request list for prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Institute of the conference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Institute of the conference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets analysis Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets analysis	Jonah Galaz	1/29/2019	INV	0.6	Review and demonstrative for recovery analysis
Andrew Gasbarra 1/29/2019 INV 0.3 Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Institute of the control of the co	Jonah Galaz	1/29/2019	INV	0.8	Prepare documents for Paul Weiss
Andrew Gasbarra 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Input Developer equest list for prepaid and other assets Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Input Developer equest list for prepaid and other assets Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment	Jonah Galaz	1/29/2019	INV	0.8	·
Andrew Gasbarra Andrew Gasbarra 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Bain (A&M) along with M-III, re: prepaid and other assets discussion Develop request list for prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Ingeltan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other assets Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other	Andrew Gasbarra	1/29/2019	INV	0.3	re: Company Cash Update
Andrew Gasbarra 1/29/2019 INV 1.8 Develop request list for prepaid and other assets analysis Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other	Andrew Gasbarra	1/29/2019	INV	0.9	assessment
Andrew Gasbarra 1/29/2019 INV 0.6 Review ESL APA for terms related to prepaid and other assets Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other	Andrew Gasbarra	1/29/2019	INV	0.4	
Jonathan Bain 1/29/2019 INV 0.9 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Ingeltan Bain 1/29/2019 INV 0.4 Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: 2019 business plan assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other	Andrew Gasbarra	1/29/2019	INV	1.8	Develop request list for prepaid and other assets analysis
longsthan Bain 1/29/2019 INV 0.9 assessment Participate in teleconference with Stogsdill, Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, re: prepaid and other	Andrew Gasbarra	1/29/2019	INV	0.6	
	Jonathan Bain	1/29/2019	INV	0.9	assessment
	Jonathan Bain	1/29/2019	INV	0.4	

Name	Date	Matter Code	Duration	Description
Jonathan Bain	1/29/2019	INV	0.3	Participate in teleconference with Grossi, Corio, Galaz, and Gasbarra (A&M) along with M-III, Paul Weiss, and SHC Management, re: Company Cash Update
Jonathan Bain	1/29/2019	INV	1.5	Prepare box dataroom related to prepaid and other assets
Jonathan Bain	1/29/2019	INV	1.1	Combine and input all information received to date related to specific asset
Jonathan Bain	1/29/2019	INV	1.3	Review docket items for updated case information
Jonathan Bain	1/29/2019	INV	0.6	Review ESL APA for specific terms
Dennis Stogsdill	1/30/2019	INV	1.5	Multiple calls with Corio (A&M) regarding various tracker and cash reconciliation issues
Dennis Stogsdill	1/30/2019	INV	0.1	Participate in call with Griffith (M-III) regarding cash reconciliation
Dennis Stogsdill	1/30/2019	INV	0.4	Review various versions of updated trackers and bridges; provide edits
Dennis Stogsdill	1/30/2019	INV	0.3	Prepare revised version of bridge for subcommittee call and distribute
Dennis Stogsdill	1/30/2019	INV	0.3	Participate in call with Griffith and Enrique (M-III) regarding cash in transit
Dennis Stogsdill	1/30/2019	INV	1.0	Review UCC deposition transcripts
Dennis Stogsdill	1/30/2019	INV	0.5	Multiple calls with Grossi (A&M) regarding various admin claim and cash reconciliation issues
Brian Corio	1/30/2019	INV	0.4	Participate in teleconference with Corio, Stogsdill, Galaz (A&M) and Griffiths (M-III) re: updated tracker to close
Brian Corio	1/30/2019	INV	0.5	Participate in teleconference with Grossi, Galaz, and Bain (A&M) as well as M-III and subcommittee advisors, re: closing tracker
Brian Corio	1/30/2019	INV	0.2	Participate in teleconference with Grossi, Galaz, and Bain (A&M), re: closing tracker
Brian Corio	1/30/2019	INV	0.2	Participate in teleconference with Galaz and Bain (A&M) along with M-III, re: cash for admin gap
Brian Corio	1/30/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Galaz, and Bain (A&M) along with advisors and members of the subcommittee, re: closing tracker versioning bridge
Brian Corio	1/30/2019	INV	1.5	Multiple calls with Stogsdill (A&M) regarding various tracker and cash reconciliation issues
Brian Corio	1/30/2019	INV	1.6	Review updated tracker to close prepared by M-III
Brian Corio	1/30/2019	INV	0.8	Review cash balance summary provided by M-III
Brian Corio	1/30/2019	INV	1.9	Make revisions to prepaid and other assets tracker
Nick Grossi	1/30/2019	INV	0.4	Participate in teleconference with Stogsdill, Corio, Galaz, and Bain (A&M) along with advisors and members of the subcommittee, re: closing tracker versioning bridge
Nick Grossi	1/30/2019	INV	0.5	Participate in teleconference with Corio, Galaz, and Bain (A&M) as well as M-III and subcommittee advisors, re: closing tracker
Nick Grossi	1/30/2019	INV	0.2	Participate in teleconference with Corio, Galaz, and Bain (A&M), re: closing tracker
Nick Grossi	1/30/2019	INV	0.5	Multiple calls with Stogsdill (A&M) regarding various admin claim and cash reconciliation issues
Nick Grossi	1/30/2019	INV	0.6	Prepare and participate in RSC discussion
Nick Grossi	1/30/2019	INV	0.6	Review cash at close and prior to close reconciliation
Nick Grossi	1/30/2019	INV	1.5	Review closing DIP tracker
Nick Grossi	1/30/2019	INV	2.3	Prepare litigation material per Paul Weiss
Nick Grossi	1/30/2019	INV	0.5	Review credit bid claims
Nick Grossi	1/30/2019	INV	1.0	Reconcile cash balances related to closing conditions
Jonah Galaz	1/30/2019	INV	0.5	Participate in teleconference with Grossi, Corio, and Bain (A&M) as well as M-III and subcommittee advisors, re: closing tracker
Jonah Galaz	1/30/2019	INV	0.2	Participate in teleconference with Grossi, Corio, and Bain (A&M), re: closing tracker
Jonah Galaz	1/30/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Corio, and Bain (A&M) along with advisors and members of the subcommittee, re: closing tracker versioning bridge
Jonah Galaz	1/30/2019	INV	0.2	Participate in teleconference with Corio, and Bain (A&M) along with M-III, re: cash for admin gap
Jonah Galaz	1/30/2019	INV	0.9	Review and reconcile latest closing tracker to previous version
Jonah Galaz	1/30/2019	INV	0.8	Review and revise bridge to previous closing tracker
Jonah Galaz	1/30/2019	INV	0.4	Review revised tracker prepared by M-III
Jonah Galaz	1/30/2019	INV	0.7	Review support schedule of cash available at close
Jonah Galaz	1/30/2019	INV	0.3	Review mitigating items outlined in M-III tracker
Andrew Gasbarra	1/30/2019	INV	2.3	Update request tracker for information provided by M-III
Jonathan Bain	1/30/2019	INV	0.5	Participate in teleconference with Grossi, Corio, and Galaz (A&M) as well as M-III and subcommittee advisors, re: closing tracker
Jonathan Bain	1/30/2019	INV	0.2	Participate in teleconference with Grossi, Corio, and Galaz (A&M), re: closing tracker
Jonathan Bain	1/30/2019	INV	0.4	Participate in teleconference with Stogsdill, Grossi, Corio, and Galaz (A&M) along with advisors and members of the subcommittee, re: closing tracker versioning bridge
Jonathan Bain	1/30/2019	INV	0.2	Participate in teleconference with Corio, and Galaz (A&M) along with M-III, re: cash for admin gap
Jonathan Bain	1/30/2019	INV	0.2	Review closing tracker sent by M-III
Jonathan Bain	1/30/2019	INV	0.6	Draft bridge between versions of closing tracker at the request of Corio and Galaz (A&M)
Jonathan Bain	1/30/2019	INV	0.2	Review revised closing tracker sent by M-III

Name	Date	Matter Code	Duration	Description
Jonathan Bain	1/30/2019	INV	0.4	Update bridge for M-III revisions to closing tracker
Jonathan Bain	1/30/2019	INV	0.2	Review revised closing tracker sent by M-III
Jonathan Bain	1/30/2019	INV	0.3	Update bridge for M-III revisions to closing tracker
Jonathan Bain	1/30/2019	INV	0.4	Update bridge between versions of closing tracker per comments of Corio and Galaz (A&M)
Jonathan Bain	1/30/2019	INV	0.3	Update bridge between versions of closing tracker per comments of Stogsdill (A&M)
Jonathan Bain	1/30/2019	INV	0.6	Reconcile M-III cash tracker to closing tracker at the request of Corio (A&M)
Dennis Stogsdill	1/31/2019	INV	0.7	Multiple calls with Corio (A&M) regarding various closing, cash and case issues
Dennis Stogsdill	1/31/2019	INV	0.4	Review updated bid comparison analysis
Dennis Stogsdill	1/31/2019	INV	0.8	Review draft declaration and provide edits to Paul Weiss
Dennis Stogsdill	1/31/2019	INV	0.6	Review latest version of transition tracker prepared by M-III
Dennis Stogsdill	1/31/2019	INV	1.0	Review and provide edits to subcommittee response to UCC objection
Dennis Stogsdill	1/31/2019	INV	0.6	Multiple calls with Grossi and Galaz (A&M) regarding various closing, cash and case issues
Brian Corio	1/31/2019	INV	0.3	Participate in teleconference with Bain (A&M), re: closing tracker
Brian Corio	1/31/2019	INV	0.4	Participate in working group session with Corio, Grossi, Galaz, Gasbarra, and Bain (A&M), re: closing tracker and cash tracker due diligence
Brian Corio	1/31/2019	INV	0.8	Participate in teleconference with Gasbarra, and Bain (A&M) along with M-III and SHC management, re: prepaid and other assets
Brian Corio	1/31/2019	INV	0.1	Participate in teleconference with Gasbarra, and Bain (A&M), re: prepaid and other assets
Brian Corio	1/31/2019	INV	0.7	Multiple calls with Stogsdill (A&M) regarding various closing, cash and case issues
Brian Corio	1/31/2019	INV	0.8	Review prepaid rent schedule prepared by M-III in advance of call
Brian Corio	1/31/2019	INV	1.7	Review and provide comments on prepaid and other assets tracker
Brian Corio	1/31/2019	INV	3.2	Review various files from company re: prepaid and other assets
Nick Grossi	1/31/2019	INV	0.3	Participate in teleconference with Galaz, Gasbarra, and Bain (A&M) along with SHC management, M-III, and other advisors, reclosing
Nick Grossi	1/31/2019	INV	0.4	Participate in working group session with Corio, Galaz, Gasbarra, and Bain (A&M), re: closing tracker and cash tracker due diligence
Nick Grossi	1/31/2019	INV	0.1	Discussion with Paul Weiss (Geller & Britton) related to bid comparison
Nick Grossi	1/31/2019	INV	0.5	Discussion with Paul Weiss (Britton) and M-III (Adams) related to claims estimates
Nick Grossi	1/31/2019	INV	0.6	Multiple calls with Stogsdill and Galaz (A&M) regarding various closing, cash and case issues
Nick Grossi	1/31/2019	INV	1.7	Review tracker and DIP ABL treatment in ABL
Nick Grossi	1/31/2019	INV	4.0	Edit Declarations and objection response
Nick Grossi	1/31/2019	INV	1.5	Analyze transcript
Nick Grossi	1/31/2019	INV	2.0	Edit bid scenarios per claim estimates
Jonah Galaz	1/31/2019	INV	0.6	Multiple calls with Stogsdill (A&M) and Grossi (A&M) regarding various closing, cash and case issues
Jonah Galaz	1/31/2019	INV	0.5	Catch up call with M-III and Company to review closing condition tracking
Jonah Galaz	1/31/2019	INV	0.4	Participate in working group session with Grossi, Corio, Bain, and Gasbarra (A&M), re: closing tracker and cash tracker due diligence
Jonah Galaz	1/31/2019	INV	0.3	Participate in teleconference with Grossi, Bain, and Gasbarra (A&M) along with SHC management, M-III, and other advisors, re: closing
Jonah Galaz	1/31/2019	INV	0.2	Correspondence with Patkar (Evercore) regarding Carr Declaration
Jonah Galaz	1/31/2019	INV	2.1	Review and reconcile figures in Carr Declaration
Jonah Galaz	1/31/2019	INV	1.8	Review and reconcile figures in subcommittee response to UCC objection
Jonah Galaz	1/31/2019	INV	1.1	Prepare updated liquidation waterfall analysis
Jonah Galaz	1/31/2019	INV	2.3	Prepare various support files related to subcommittee response to UCC objection and Carr Declaration
Jonah Galaz	1/31/2019	INV	1.6	Prepare additional supporting documentation for Carr and UCC Objection from Company materials
Andrew Gasbarra	1/31/2019	INV	0.3	Participate in teleconference with Grossi, Galaz, and Bain (A&M) along with SHC management, M-III, and other advisors, reclosing
Andrew Gasbarra	1/31/2019	INV	0.4	Participate in working group session with Grossi, Corio, Galaz, and Bain (A&M), re: closing tracker and cash tracker due diligence
Andrew Gasbarra	1/31/2019	INV	0.1	Participate in teleconference with Corio, and Bain (A&M), re: prepaid and other assets
Andrew Gasbarra	1/31/2019	INV	0.8	Participate in teleconference with Corio, and Bain (A&M) along with M-III and SHC management, re: prepaid and other assets
Andrew Gasbarra	1/31/2019	INV	0.5	Working group session with Bain (A&M), re: prepaid and other assets discussion follow-ups
Andrew Gasbarra	1/31/2019	INV	2.3	Prepare updates to detailed prepaid and other asset tracker based on call with Company and M-III
Andrew Gasbarra	1/31/2019	INV	0.3	Prepare updates to tracker
Andrew Gasbarra	1/31/2019	INV	1.9	Prepare analysis of APA treatment of prepaid inventory
Andrew Gasbarra	1/31/2019	INV	0.8	Prepare updates to tracker based on Corio (A&M) comments

Name	Date	Matter Code	Duration	Description
Andrew Gasbarra	1/31/2019	INV	1.6	Prepare diligence requests for the tracker
Andrew Gasbarra	1/31/2019	INV	1.2	Review Company data submissions regarding the tracker
Andrew Gasbarra	1/31/2019	INV	0.6	Revise tracker for additional information
Jonathan Bain	1/31/2019	INV	0.3	Participate in teleconference with Grossi, Galaz, and Gasbarra (A&M) along with SHC management, M-III, and other advisors, reclosing
Jonathan Bain	1/31/2019	INV	0.4	Participate in working group session with Grossi, Corio, Galaz, and Gasbarra (A&M), re: closing tracker and cash tracker due diligence
Jonathan Bain	1/31/2019	INV	0.3	Participate in teleconference with Corio (A&M), re: closing tracker
Jonathan Bain	1/31/2019	INV	2.1	Prepare updates to detailed prepaid and other asset tracker based on call with Company and M-III
Jonathan Bain	1/31/2019	INV	0.3	Prepare correspondence to A&M team, re: closing tracker due diligence
Jonathan Bain	1/31/2019	INV	0.8	Participate in teleconference with Corio, and Gasbarra (A&M) along with M-III and SHC management, re: prepaid and other assets
Jonathan Bain	1/31/2019	INV	0.1	Participate in teleconference with Corio, and Gasbarra (A&M), re: prepaid and other assets
Jonathan Bain	1/31/2019	INV	0.4	Edit and package notes from prepaid and other assets teleconference
Jonathan Bain	1/31/2019	INV	0.5	Working group session with Gasbarra (A&M), re: prepaid and other assets discussion follow-ups
Jonathan Bain	1/31/2019	INV	0.6	Review APA for closing condition implications
Jonathan Bain	1/31/2019	INV	0.5	Draft closing tracker gap calculation reconciliation for Corio (A&M), re: closing tracker due diligence
Jonathan Bain	1/31/2019	INV	0.4	Review APA for DIP shortfall mechanics
Jonathan Bain	1/31/2019	INV	1.7	Add additional data to schedule based on information provided by SHC management
Jonathan Bain	1/31/2019	INV	1.2	Update excel support for new information received from the Company
Jonathan Bain	1/31/2019	INV	1.3	Draft list related to open issues

Litigation

		Matter		
Name	Date	Code	Duration	Description
David Griffith	1/18/2019	LIT	0.5	Call with counsel (Paul Weiss) to discuss discovery requests
David Griffith	1/18/2019	LIT	0.5	Communication with counsel re: production requirements
David Griffith	1/19/2019	LIT	2.0	Document review and production support
David Griffith	1/19/2019	LIT	0.5	Coordinate information collection and process setup
Tony Keophilavanh	1/19/2019	LIT	0.5	Create repository for litigation matters
Tony Keophilavanh	1/19/2019	LIT	1.5	Create processing sets for litigation matters
David Griffith	1/20/2019	LIT	1.5	Document review and production support
Curtis Stecke	1/20/2019	LIT	0.3	Perform check of documents for privilege
Curtis Stecke	1/20/2019	LIT	0.4	Process newly received information regarding litigation
Curtis Stecke	1/20/2019	LIT	0.3	Allocate projects resources related to litigation
David Griffith	1/21/2019	LIT	0.5	Communicate with counsel regarding litigation
David Griffith	1/21/2019	LIT	2.5	Analyze search results for privilege
David Griffith	1/21/2019	LIT	2.0	Implement additional search requests
David Griffith	1/21/2019	LIT	0.5	Communications with counsel regarding litigation
David Griffith	1/22/2019	LIT	1.3	Review documents for privilege
David Griffith	1/22/2019	LIT	0.8	Report to counsel regarding litigation topics
David Griffith	1/22/2019	LIT	1.5	Prepare documents for production and transmit to counsel
David Griffith	1/22/2019	LIT	1.8	Incorporate feedback provided by counsel
David Griffith	1/22/2019	LIT	2.0	Review documents for privilege
Jimmy McKenzie	1/22/2019	LIT	0.4	Coordinate with team regarding litigation topics
Ana San Luis	1/22/2019	LIT	0.3	Correspondence with A&M General Counsels re: project kickoff/setup
Ana San Luis	1/22/2019	LIT	0.6	Matter setup and coordinate with team regarding litigation
Ana San Luis	1/22/2019	LIT	0.6	Coordinate with team regarding litigation
David Griffith	1/23/2019	LIT	0.2	Coordinate document collection
David Griffith	1/23/2019	LIT	1.0	Prepare document production
David Griffith	1/23/2019	LIT	0.5	Communicate with counsel regarding litigation

Litigation

Name	Date	Matter Code	Duration	Description
Ana San Luis	1/23/2019	LIT	0.4	Correspondence with A&M General Counsel regarding litigation topics
Ana San Luis	1/23/2019	LIT	0.6	Coordinate document collection
David Griffith	1/24/2019	LIT	0.5	Coordinate document collection
Ana San Luis	1/24/2019	LIT	0.6	Perform case management regarding litigation
David Griffith	1/25/2019	LIT	0.8	Prepare and deliver production to counsel
Dennis Stogsdill	1/27/2019	LIT	0.3	Call with Adams (M-III) to discuss litigation issues

Meetings

Dennis Stogodil 1/2/2019 MTG 2.7 Participate in restructuring committee meeting with advisors to discuss bids Nisk Grossi 1/2/2019 MTG 2.4 Prepair and participate in discussion with restructuring committee and advisors, including Well Lazard, Mill, Evence and Paul Wess and ESI. Nisk Grossi 1/2/2019 MTG 2.4 Wess and ESI. Dennis Stogodil 1/2/2019 MTG 3.3 Call with subcommittee and Paul Wess and ESI. Dennis Stogodil 1/2/2019 MTG 0.3 Call with subcommittee and Paul Wess and EVercore teams for update Dennis Stogodil 1/4/2019 MTG 0.8 Call with subcommittee and Paul Wess and Evence teams for update Dennis Stogodil 1/4/2019 MTG 0.8 Call with restructuring subcommittee and Paul Weiss and EVercore teams to discuss bids Dennis Stogodil 1/4/2019 MTG 0.8 Call with restructuring subcommittee, and Paul Weiss and Evence teams to discuss bid Dennis Stogodil 1/4/2019 MTG 0.8 Call with restructuring subcommittee. Paul Weiss and Evence teams to discuss bid Dennis Stogodil 1/4/2019 MTG 0.8 Conference call with restructuring subcommittee and devictore teams to discuss investigation and bid issues Dennis Stogodil 1/4/2019 MTG 0.6 Conference call with restructuring subcommittee and devictore teams to discuss investigation and bid issues Dennis Stogodil 1/7/2019 MTG 0.6 Conference call with restructuring subcommittee meeting and advisors Dennis Stogodil 1/4/2019 MTG 0.6 Conference call with restructuring committee meeting and advisors Dennis Stogodil 1/4/2019 MTG 0.6 Conference call with restructuring committee meeting and advisors Dennis Stogodil 1/4/2019 MTG 0.6 Conference call with restructuring committee meeting and advisors Dennis Stogodil 1/4/2019 MTG 0.5 Participate in teleconference with Deltor, UCC and Restructuring Committee Advisors, recreditor recovery considerations Nisk Grossi 1/4/2019 MTG 0.5 Participate in teleconference with Deltor, UCC and Restructuring Committee Advisors, recreditor recovery considerations Jonath Galaz 1/4/2019 MTG 0.5 Participate in teleconference with Deltor, UCC and Restructuring C	Name	Date	Matter Code	Duration	Description
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Dennis Stogsdill 1/7/2019 MTG 0.5 Conference call with restructuring committee meeting and advisors Dennis Stogsdill 1/7/2019 MTG 0.6 Conference call with restructuring subcommittee meeting and Paul Weiss and Evercore teams Dennis Stogsdill 1/8/2019 MTG 0.5 Call with subcommittee and Paul Weiss and Evercore teams for update on hearing Dennis Stogsdill 1/8/2019 MTG 0.4 Call with restructuring committee and debtor advisors to discuss hearing Dennis Stogsdill 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Galaz, Gasbarra, Kravette and Bain (A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Nick Grossi 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette and Jordan MTG 0.5 Participate in rescheduled court hearing teleconference with	Dennis Stogsdill	1/5/2019	MTG	0.6	Conference call with restructuring committee and debtor advisors
Dennis Stogsdill 17/2019 MTG 0.6 Conference call with restructuring subcommittee meeting and Paul Weiss and Evercore teams Dennis Stogsdill 1/8/2019 MTG 0.5 Call with subcommittee and debtor advisors to discuss hearing Dennis Stogsdill 1/8/2019 MTG 0.4 Call with restructuring committee and debtor advisors to discuss hearing Nick Grossi 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Galaz, Gasbarra, Kravette and Bain (A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Nick Grossi 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, uCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, uCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, uCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, uCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, uCC and Restructuring Committee Advisors, re: crease updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.5 Participate in Resc discussion with Bo	Nick Grossi	1/6/2019	MTG	1.0	Multiple calls with RSC to discuss bid
Dennis Stogsdill 1/8/2019 MTG 0.5 Call with subcommittee and Paul Weiss and Evercore teams for update on hearing Dennis Stogsdill 1/8/2019 MTG 0.4 Call with restructuring committee and debtor advisors to discuss hearing Nick Grossi 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Galaz, Gasbarra, Kravette and Bain (A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Nick Grossi 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, uCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (All A&M), re: ESL Bid Jordan Habain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (All A&M), re: ESL Bid Jordan Habain 1/8/2019 MTG 0.5 Participate in rescheduled	Dennis Stogsdill	1/7/2019	MTG	0.5	Conference call with restructuring committee meeting and advisors
Dennis Stogsdill 1/8/2019 MTG 0.4 Call with restructuring committee and debtor advisors to discuss hearing Nick Grossi 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Galaz, Gasbarra, Kravette and Bain (A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Nick Grossi 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, under Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in Rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (All A&M), re: ESL Bid Nick Grossi 1/9/2019 MTG 0.5 Participate in Rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL Bid Nick Grossi 1/9/20	Dennis Stogsdill	1/7/2019	MTG	0.6	Conference call with restructuring subcommittee meeting and Paul Weiss and Evercore teams
Nick Grossi 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Galaz, Gasbarra, Kravette and Bain (A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Nick Grossi 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, und Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.5 Participate in Rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.5 Participate in Rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (All A&M), re: ESL Bid Nick Grossi 1/8/2019 MTG 0.5 Participate in RSC discussion with BOD, Well Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG	Dennis Stogsdill	1/8/2019	MTG	0.5	Call with subcommittee and Paul Weiss and Evercore teams for update on hearing
Nick Grossi 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Nick Grossi 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, UCC and Restructuri	Dennis Stogsdill	1/8/2019	MTG	0.4	Call with restructuring committee and debtor advisors to discuss hearing
Nick Grossi 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss	Nick Grossi	1/8/2019	MTG	0.5	Participate in rescheduled court hearing teleconference with Galaz, Gasbarra, Kravette and Bain (A&M), re: ESL Bid
Jonah Galaz 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonah Galaz 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: case updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.8 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/8/2019 MTG 0.5 Participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Nick Grossi	1/8/2019	MTG	0.8	Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations
Jonah Galaz 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction Jonah Galaz 1/8/2019 MTG 0.8 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Nick Grossi	1/8/2019	MTG	0.7	Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction
Jonah Galaz 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: crase updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Jonah Galaz	1/8/2019	MTG	0.8	Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations
Andrew Gasbarra 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Andrew Gasbarra 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Jonah Galaz	1/8/2019	MTG	0.7	Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: ESL Bid and Auction
Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Jonah Galaz	1/8/2019	MTG	0.5	Participate in rescheduled court hearing teleconference with Grossi, Kravette, Bain, and Gasbarra (All A&M), re: ESL Bid
Andrew Gasbarra 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/8/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Andrew Gasbarra	1/8/2019	MTG	0.8	Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations
Jordan Kravette 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Andrew Gasbarra	1/8/2019	MTG	0.7	Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy
Jonathan Bain 1/8/2019 MTG 0.8 Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 1.0 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Andrew Gasbarra	1/8/2019	MTG	0.5	Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Bain (A&M), re: ESL Bid
Jonathan Bain 1/8/2019 MTG 0.7 Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 1.0 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Jordan Kravette	1/8/2019	MTG	0.5	Participate in rescheduled court hearing teleconference with Grossi, Galaz, Bain, and Gasbarra (All A&M), re: ESL Bid
Jonathan Bain 1/8/2019 MTG 0.5 Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 1.0 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Jonathan Bain	1/8/2019	MTG	0.8	Participate in teleconference with Debtor, UCC and Restructuring Committee Advisors, re: creditor recovery considerations
Nick Grossi 1/9/2019 MTG 0.5 Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 1.0 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Jonathan Bain	1/8/2019	MTG	0.7	Participate in teleconference with Debtor, and Restructuring Committee Advisors, re: case updates and strategy
Dennis Stogsdill 1/10/2019 MTG 0.8 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations Dennis Stogsdill 1/10/2019 MTG 1.0 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Jonathan Bain	1/8/2019	MTG	0.5	Participate in rescheduled court hearing teleconference with Grossi, Galaz, Kravette and Gasbarra (A&M), re: ESL bid
Dennis Stogsdill 1/10/2019 MTG 1.0 Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Nick Grossi	1/9/2019	MTG	0.5	Prepare and participate in RSC discussion with BOD, Weil Lazard and Paul Weiss
Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Dennis Stogsdill	1/10/2019	MTG	0.8	Conference call with subcommittee, Paul Weiss and Evercore teams to discuss negotiations
Dennis Stogsdill 1/10/2019 MTG 0.5 Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics	Dennis Stogsdill	1/10/2019	MTG	1.0	Conference call with subcommittee, Paul Weiss and Evercore teams to present A&M analysis
•	Dennis Stogsdill	1/10/2019	MTG	0.5	Conference call with subcommittee, Paul Weiss and Evercore teams to discuss term sheet draft
Nick Grossi 1/10/2019 MTG 2.7 Prepare and participate in multiple discussions with RSC, Paul Weiss and Evercore to review bid scenarios	Dennis Stogsdill	1/10/2019	MTG	0.5	Conference call with subcommittee, Paul Weiss and Evercore teams to discuss bid dynamics
	Nick Grossi	1/10/2019	MTG	2.7	Prepare and participate in multiple discussions with RSC, Paul Weiss and Evercore to review bid scenarios

Meetings

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	1/11/2019	MTG	4.0	Attend meetings with subcommittee, Paul Weiss and Evercore teams to discuss ESL bid dynamics
Dennis Stogsdill	1/11/2019	MTG	0.4	Attend restructuring committee meeting to discuss update
Nick Grossi	1/11/2019	MTG	1.0	Prepare and participate in working group sessions with committee related to bid review
Nick Grossi	1/11/2019	MTG	0.7	Prepare and participate in working group sessions with ESL advisors related to bid review
Nick Grossi	1/11/2019	MTG	2.5	Prepare and participate in working group sessions RSC related to bid review
Nick Grossi	1/11/2019	MTG	1.0	Prepare and participate in working group sessions M-III related to bid review
Dennis Stogsdill	1/12/2019	MTG	1.0	Participate in discussion with RSC to discuss bid
Nick Grossi	1/12/2019	MTG	1.0	Participate in discussion with RSC to discuss bid
Jonah Galaz	1/12/2019	MTG	1.0	Participate in discussion with RSC to discuss bid
Dennis Stogsdill	1/13/2019	MTG	0.6	Discussion with Matican/Patkar (Evercore) regarding ESL analysis
Dennis Stogsdill	1/13/2019	MTG	4.0	Discussions with subcommittee and Basta/Cornish/Britton, Aronson/Matican (Evercore) regarding bid process issues
Dennis Stogsdill	1/13/2019	MTG	0.7	Conference call with restructuring committee and debtor advisors to discuss updated recovery analysis
Dennis Stogsdill	1/13/2019	MTG	1.0	Discussions with subcommittee and Basta/Cornish/Britton, Aronson/Matican (Evercore) regarding bid process issues
Nick Grossi	1/13/2019	MTG	11.0	Prepare and participate in auction prep and scenario analysis
Dennis Stogsdill	1/14/2019	MTG	3.2	Multiple meetings with subcommittee members and Paul Weiss and Evercore teams for discussions regarding auction issues
Nick Grossi	1/14/2019	MTG	12.0	Prepare and participate in auction
Dennis Stogsdill	1/15/2019	MTG	0.5	Meeting with restructuring committee and debtor advisors
Dennis Stogsdill	1/15/2019	MTG	3.0	Multiple meetings with subcommittee members and Paul Weiss and Evercore teams for discussions regarding auction issues
Dennis Stogsdill	1/15/2019	MTG	1.0	Meeting with restructuring committee and debtor advisors
Nick Grossi	1/15/2019	MTG	14.0	Prepare and participate in auction
Dennis Stogsdill	1/16/2019	MTG	1.2	Conference call with restructuring committee and debtor advisors to discuss APA issues
Dennis Stogsdill	1/16/2019	MTG	0.4	Call with subcommittee members to discuss monitoring issue
Nick Grossi	1/16/2019	MTG	1.0	Prepare and participate in RSC discussion related to bid
Dennis Stogsdill	1/18/2019	MTG	0.6	Restructuring committee conference call with debtor advisors
Dennis Stogsdill	1/21/2019	MTG	0.4	Conference call with restructuring committee and debtor advisors to discuss update
Dennis Stogsdill	1/21/2019	MTG	0.6	Call with subcommittee and Paul Weiss and Evercore teams for update
Dennis Stogsdill	1/23/2019	MTG	0.3	Call with subcommittee member to discuss dashboard changes
Dennis Stogsdill	1/23/2019	MTG	0.4	Call with subcommittee, Paul Weiss and Evercore teams to discuss updated dashboard tracker and various other matters
Dennis Stogsdill	1/23/2019	MTG	0.3	Restructuring committee conference call with debtor advisors
Dennis Stogsdill	1/25/2019	MTG	0.5	Restructuring committee conference call with debtor advisors
Brian Corio	1/25/2019	MTG	0.5	Participate in restructuring committee call to discuss weekly closing metrics tracker
Dennis Stogsdill	1/30/2019	MTG	0.6	Participate in committee conference call with debtor advisors

Travel

Name	Date	Matter Code	Duration	Description
Dennis Stogsdill	1/8/2019	TRA	0.2	Travel to/from court (billed at halftime)
Dennis Stogsdill	1/10/2019	TRA	2.0	Travel time (billed at halftime)
Dennis Stogsdill	1/13/2019	TRA	1.0	Travel time (billed at halftime)

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Exhibit C

Name	Item / Description	Expense Type	Date	Amount
Amita Kancherla	Flight from DC to PHX	Airfare	12/9/2018 \$	334.20
Amita Kancherla	Flight from PHX to DC	Airfare	12/13/2018	537.80
Nick Grossi	Airfare from ORD to LGA	Airfare	1/8/2019	304.60
Nick Grossi	Airfare change fee	Airfare	1/10/2019	348.60
Jonah Galaz	Airfare from ORD to LGA	Airfare	1/10/2019	287.30
Jonah Galaz	Airfare from LGA to ORD	Airfare	1/10/2019	455.30
Nick Grossi	Airfare LGA to ORD	Airfare	1/11/2019	285.30
Nick Grossi	Airfare from ORD to LGA	Airfare	1/12/2019	285.30
Jonah Galaz	Round trip between ORD and LGA	Airfare	1/12/2019	910.60
Nick Grossi	Airfare from LGA to ORD	Airfare	1/16/2019	200.00
Amita Kancherla	Taxi from home to IAD	Ground Transportation	12/9/2018	32.43
Amita Kancherla	Taxi from PHX to hotel	Ground Transportation	12/9/2018	25.68
Amita Kancherla	Taxi from DC airport to home	Ground Transportation	12/14/2018	38.45
Amita Kancherla	Taxi from Phoenix office to airport	Ground Transportation	12/14/2018	15.28
Dennis Stogsdill	Parking for meeting	Ground Transportation	12/16/2018	52.00
Dennis Stogsdill	Parking for meeting	Ground Transportation	1/2/2019	75.00
Dennis Stogsdill	Parking Change Fee	Ground Transportation	1/8/2019	6.00
Dennis Stogsdill	Personal car mileage to and from court	Ground Transportation	1/8/2019	18.56
Dennis Stogsdill	Taxi to meeting	Ground Transportation	1/8/2019	6.00
Jonah Galaz	Taxi from LGA to office	Ground Transportation	1/10/2019	64.24
Jonah Galaz	Taxi from home to ORD	Ground Transportation	1/10/2019	107.05
Jonah Galaz	Taxi to LGA from office	Ground Transportation	1/10/2019	59.24
Jonah Galaz	Taxi from ORD to home	Ground Transportation	1/10/2019	106.43
Nick Grossi	Taxi from ORD to home	Ground Transportation	1/11/2019	85.74
Nick Grossi	Taxi from home to ORD	Ground Transportation	1/12/2019	85.28
Jonah Galaz	Taxi to ORD from home	Ground Transportation	1/12/2019	107.05
Jonah Galaz	Taxi from LGA to office	Ground Transportation	1/12/2019	75.63
Nick Grossi	Taxi from Weil office to hotel	Ground Transportation	1/13/2019	9.95
Nick Grossi	Taxi from hotel to Weil	Ground Transportation	1/14/2019	29.55
Nick Grossi	Taxi from Weil to hotel	Ground Transportation	1/14/2019	9.35
Jonah Galaz	Taxi from office to hotel	Ground Transportation	1/14/2019	11.76
Nick Grossi	Taxi from hotel to Weil	Ground Transportation	1/15/2019	22.94
Nick Grossi	Taxi from Weil to hotel	Ground Transportation	1/15/2019	10.63
Jonah Galaz	Taxi to Paul Weiss office from hotel	Ground Transportation	1/15/2019	26.80
Nick Grossi	Taxi from hotel to LGA	Ground Transportation	1/16/2019	66.29
Nick Grossi	Taxi from ORD to home	Ground Transportation	1/16/2019	61.10
Jonah Galaz	Taxi from Paul Weiss office to LGA	Ground Transportation	1/16/2019	88.83
Amita Kancherla	Hotel in PHX (1 night)	Hotel	12/9/2018	190.16
Amita Kancherla	Hotel in PHX (1 night)	Hotel	12/10/2018	190.16
Amita Kancherla	Hotel in PHX (1 night)	Hotel	12/11/2018	190.16
Amita Kancherla	Hotel in PHX (1 night)	Hotel	12/12/2018	190.16
Amita Kancherla	Hotel in PHX (1 night)	Hotel	12/13/2018	190.16
Jonah Galaz	Hotel in NYC (1 night)	Hotel	1/12/2019	192.82
Nick Grossi	Hotel in NYC (1 night)	Hotel	1/13/2019	615.50
Nick Grossi	Hotel in NYC (1 night)	Hotel	1/14/2019	615.50
Jonah Galaz	Hotel in NYC (1 night)	Hotel	1/14/2019	564.63
Nick Grossi	Hotel in NYC (1 night)	Hotel	1/15/2019	615.52

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Exhibit C

Name	Item / Description	Expense Type	Date	Amount
Jonah Galaz	Hotel in NYC (1 night)	Hotel	1/15/2019 \$	564.63
Nick Grossi	Hotel cancellation fee	Hotel	1/16/2019	399.00
Amita Kancherla	Working Dinner	Meals	12/9/2018	19.57
Amita Kancherla	Working Breakfast	Meals	12/11/2018	10.59
Amita Kancherla	Working Breakfast	Meals	12/13/2018	5.22
Amita Kancherla	Working Dinner	Meals	12/13/2018	55.23
Amita Kancherla	Working Breakfast	Meals	12/14/2018	22.05
Nick Grossi	Working Dinner	Meals	1/8/2019	64.68
Jonah Galaz	Working Breakfast	Meals	1/10/2019	13.13
Nick Grossi	Working Dinner	Meals	1/11/2019	57.30
Jonah Galaz	Working Dinner	Meals	1/13/2019	75.00
Jonah Galaz	Working Dinner (Galaz and Grossi)	Meals	1/14/2019	85.81
Jonah Galaz	Working Breakfast	Meals	1/14/2019	10.62
Dennis Stogsdill	Fedex Package	Miscellaneous	1/31/2019	12.46
Nick Grossi	In-flight Wifi	Phone/Internet	11/29/2018	12.00
Nick Grossi	In-flight Wifi	Phone/Internet	12/26/2018	12.00
Nick Grossi	11/18/19 - 12/17/18 Wireless Usage Charges	Phone/Internet	1/1/2019	47.10
Rachel Mimms	11/18/19 - 12/17/18 Wireless Usage Charges	Phone/Internet	1/1/2019	44.54
Andrew Gasbarra	11/18/19 - 12/17/18 Wireless Usage Charges	Phone/Internet	1/1/2019	51.00
Nick Grossi	In-flight Wifi	Phone/Internet	1/8/2019	12.00
Nick Grossi	In-flight Wifi	Phone/Internet	1/11/2019	12.00
Brian Corio	12/13/18 - 01/12/19 Wireless Usage Charges	Phone/Internet	1/12/2019	1.61
Nick Grossi	In-flight Wifi	Phone/Internet	1/12/2019	12.00
Jonah Galaz	12/13/18 - 01/12/19 Wireless Usage Charges	Phone/Internet	1/12/2019	160.96
Jordan Kravette	12/13/18 - 01/12/19 Wireless Usage Charges	Phone/Internet	1/12/2019	17.40
Jonathan Bain	12/13/18 - 01/12/19 Wireless Usage Charges	Phone/Internet	1/12/2019	55.01
Nick Grossi	In-flight Wifi	Phone/Internet	1/16/2019	12.00
			\$	10,645.94